

# AGENDA



iPhone



Android

## Downloaded the app yet?

If schedule details change, the web and “B2match” app will offer the latest version. Btw, have you seen our platform overview on pages 2–3?

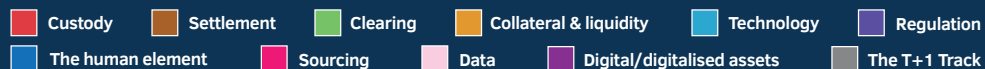
Nearly all sessions are 40 minutes.  
Exceptions are noted in the headlines.

Wednesday 3 September 2025

# OVERVIEW

Wednesday 3 September 2025

## Topics



08:00

### Doors open

Beat the queue and have a coffee! To get your badge, show your ticket QR from your app or a Tuesday email. (Don't worry, there is a helpdesk if you lack it.) Note that you can also save queue time by picking up your badge with **Tuesday's Early arrivers' mingle**, p46!

08:00 - 14:00

### Yoonsuk Choe's live soundtrack to your innovation (Wednesday edition)

Level 2 lobby

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09:00

Page 46

### Europe's moment: leadership in a polarised world

Room C3, Level 2

Adam Farkas, AFME, Casper W von Koskull, Citigroup



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### Going for growth?

Room C4, Level 2

Alan Cameron, BNP Paribas



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### Post-trade regulation – the COMPLETE overview (Wednesday edition)

Room C1, Level 2

Alex Dockx, JP Morgan



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### What's up in clearing policy making

Room C2, Level 2

Rafael Plata, EACH, Randy Priem, Financial Services and Markets Authority, Erica Brown, Nasdaq Clearing, Barry King, Bank of England, Klaus Löber, European Securities and Markets Authority, Loredana Sinko, SEB



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10:00

Pages 46–47

### Official opening: the forces shaping post trade through 2026 and beyond

50 min

Main Congress Hall (A1, level 4)

Laura Bayley, SIX Clearing, Goran Fors, SEB, Bernard Frenay, Euroclear, Samuel Riley, Clearstream Securities Services

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### New vs old: the art of clever AI adoption

Level 5 corner bar

Inma Martinez, GPAI (Global Partnership of Artificial Intelligence (G7+OECD AI), Olaf Ransome, 3C Advisory, Sergio Álvarez, SciTheWorld, S.L.



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### Operational resilience: a consideration covering people, processes, technology, and community

Room C4, Level 2

Edward Starkie, Thomas Murray



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### The challenges of financial crime and sanctions compliance in a shifting international order

Room C1, Level 2

Mark Gem, Clearstream, Sophie Spassky, BNP Paribas, Karen Zeeb, ISSA



p47

### The future of corporate actions and proxy voting: collaboration and innovation for a more efficient ecosystem

Room C2, Level 2

Rebekah Button, Asset Servicing Product Management, Citi, Dean Little, Proxyimity, Barnaby Nelson, The ValueExchange, Mairtin O'Duinnin, Euroclear



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### The insights from the EU DLT pilot regime

Room C3, Level 2

Coco Chen, AFME, Ondrej Dusilek, CSD Prague, Randy Priem, University of Antwerp



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11:00

Pages 47–48

### Driving efficiency and transparency in the voluntary carbon market

Room C2, Level 2

Justin Chapman, Northern Trust, Anthony Stevens, Northern Trust Corporation



p47

### Hear it from the players: the EQUITIES clearing market panel

Level 5 corner bar

Tom Archer, Director, LSEG, Michael Gort, SIX, Gabriel Vimberg, SEB, Lennart Visser, Cboe Clear



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### Looking beyond operational efficiency: building the business case for automation and AI

Room C1, Level 2

Neco Dusseldorp, Bolder Group, Andrew Grayland, Xceptor, Michael Holmgaard Mortensen, Danske Bank, Michiel Verhoeven, Xceptor



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### Nordic strategy in action: shaping the future of post trade

Room C4, Level 2

Hanna Vainio, Euroclear



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### Setting the scene: what's known and done on T+1

Room C3, Level 2

Mike Collier, J. P. Morgan, Mack Gill, FIS, Emma Johnson, Industry Relations & Advocacy, Sachin Mohindra, Goldman Sachs, Mikko Olli, AFME - Association for Financial Markets in Europe, Valentino Wotton, DTCC



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12:00

Pages 48–49

### Funnel vision: would fewer CCPs and way fewer CSDs make for better EU infrastructure?

50 min

Main Congress Hall (A1, level 4)

Haroun Boucheta, BNP Paribas, Pierre Davoust, Euronext, Isabelle Delorme, Euroclear, Julien Jardelot, LSEG, Jens Quiram, Eurex, John Siena, BBH



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### After the ECB digital payment trials – towards a financial DLT ecosystem

Room C4, Level 2

Ivica Aračić, SWIAT, Johan Hörmark, SEB, Samuel Mogensen, Danmarks Nationalbank, Holger Neuhaus, European Central Bank, Silke Weiss, European Investment Bank



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### As ETFs grow, what's in it for operations?

Room C3, Level 2

Erik Bartolucci, L&G Asset Management, Harold Defays, Clearstream Fund Centre SA, Paul Golden, Paul Golden Writing Services, Antonette Kleiser, Brown Brothers Harriman, David McGuinness, Calastone



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### Data will fuel tomorrow's business. This is what you should do

Level 5 corner bar

Tony Evans, BNY, Laura Ghaemian, Brown Brothers Harriman, Simon Shepherd, MYRIAD Group Technologies, Remi Toucheboeuf, BNP Paribas, Jacqueline Walsh, SimCorp



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### Innovation in action: how technology is transforming class actions and tax recovery operations

Room C2, Level 2

Shy Benimadhu, Financial Recovery Technologies (FRT), Kamal Kannan, S&P Global Market Intelligence, Brett Lewis, GlobeTax



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### The promise and practicalities of today's repo activity

Room C1, Level 2

Rui Ferreira, FIS, Alex Kronic, Commercial Bank of Kuwait (CBK), Janina Marks, Euronext, David Ogier, CloudMargin, Gary O'Brien, BNP Paribas



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## Coffee?

All day in the main expo hall on floor 4!



## Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                   |
|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div>13:00</div> <div>Pages 49-50</div> | <div><div>How custodians and other platform providers play the third-party services game</div><div>Room C3, Level 2</div><div>Tom Casteleyn, JP Morgan, Catherine Dawson, Brown Brothers Harriman, Wade McDonald, SS&amp;C Technologies, Niklas Nyberg, SEB, Graham Ray, BNP Paribas, Richard Wilson, S&amp;P Global</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p49</div></div>                                                                                                      | <div><div>On the industry movers' minds – a conversation with ISSA Board members</div><div>Room C4, Level 2</div><div>Philip Brown, Clearstream Banking SA, James Fok, CMU OmniClear Limited, Margaret Harwood-Jones, Standard Chartered, Julia McKenny, ISSA, Ankush Zutshi, S&amp;P Global Market Intelligence</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p49</div></div> | <div><div>T+1 impacts through the trade journey, pt 1: getting ready to trade</div><div>Level 5 corner bar</div><div>Alan Copping, SimCorp, Virginie O'Shea, Firebrand Research, James Pike, Taskize, Scott Schroenn, BNP Paribas</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p50</div></div>                                           | <div><div>Trends in CCP risk management and implications for market participants</div><div>Room C1, Level 2</div><div>Joshua Hurley, Davies, Alex Kronic, Commercial Bank of Kuwait (CBK), Claudio Nucera, Euronext Clearing, Owen Thorpe, Cboe Clear Europe</div><div><div><div></div><div></div></div></div><div>p50</div></div> | <div><div>What's on the private equity manager's agenda (Preliminary, confirm in digital agenda)</div><div>Room C2, Level 2</div><div><div><div></div><div></div><div></div></div></div><div>p50</div></div>                                                                                                                |                                                                                                                                                                                                                                                                   |
| <div>14:00</div> <div>Pages 50-51</div> | <div><div>Zooming in on Europe's CSD industry – what's up for 2026 (50 min)</div><div>Main Congress Hall (A1, level 4)</div><div>Anna Kulik, European Central Securities Depositories (ECSDA), Jennifer Robertson, European Commission, Philip Brown, Clearstream Banking SA, Niels Hjort Rotendahl, Euronext Securities Copenhagen, Jan Lemeire, Euroclear, Maciej Trybuchowski, The Central Securities Depository of Poland (KDPW)</div><div><div><div></div><div></div><div></div></div></div><div>p50</div></div> | <div><div>Asset servicing needs harmonising – but just how?</div><div>Room C4, Level 2</div><div>Mike Cowley, Broadridge, Giles Elliott, Tata Consultancy Service Ltd, Camille Papillard, BNP Paribas, Christine Strandberg, SEB, Serkan Yagci, x-markets consulting, L.A. de Heering, Swift</div><div><div><div></div><div></div><div></div><div></div><div></div></div></div><div>p50</div></div>          | <div><div>Cyber and operational resilience: protecting client assets in the face of growing threats</div><div>Room C2, Level 2</div><div>Matthew Bax, Citi Bank, Guillaume Eliet, Euroclear, Alexander MacLean, Citi, Sille Stener, Euronext Securities</div><div><div><div></div><div></div></div></div><div>p50</div></div>                                           | <div><div>How post-trade tech investments suddenly became cool, and why</div><div>Level 5 corner bar</div><div>Billy Daws, EquiLend, Paul Golden, Paul Golden Writing Services, Jacqueline Walsh, SimCorp, Fraser Wikner, MYRIAD Group Technologies</div><div><div><div></div><div></div></div></div><div>p51</div></div>          | <div><div>The future of post trade system automation: adding value between the client and CSD – powered by AI and the T+1 shift</div><div>Room C1, Level 2</div><div>Petri Oinonen, Digia, Sami Vallinkoski, Digia, Atso Vesterinen, Digia</div><div><div><div></div><div></div><div></div></div></div><div>p51</div></div> | <div><div>My operating model – in bullet points</div><div>Room C3, Level 2</div><div>Bastiaan Aalders, AlphaFMC, Harald Harlem, KLP Kapitalforvaltning AS, Louise Inselmann, ATP</div><div><div><div></div><div></div><div></div></div></div><div>p51</div></div> |
| <div>15:00</div> <div>Pages 51-52</div> | <div><div>How CSDs seek to diversify and expand their service portfolios</div><div>Room C2, Level 2</div><div>Kristine Bastøe, Euronext Securities Oslo, Isabelle Delorme, Euroclear, Alan Goodrich, ERI, Dirk Loscher, Clearstream Banking AG</div><div><div><div></div><div></div><div></div></div></div><div>p51</div></div>                                                                                                                                                                                       | <div><div>Modernising Nordic custody: SEB's transformation journey addressing customers in the sub-custody and private and wealth segment</div><div>Room C1, Level 2</div><div>Ann Magnusson, SEB, Ankush Zutshi, S&amp;P Global Market Intelligence</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p51</div></div>                                                             | <div><div>T+1 impacts through the trade journey, pt 2: execution and booking</div><div>Level 5 corner bar</div><div>Jaime Healy-Waters, Markets Operations, Citi, Virginie O'Shea, Firebrand Research, Steven Shone, SS&amp;C Technologies, Julie Zhou, Cboe Global Markets</div><div><div><div></div><div></div></div></div><div>p52</div></div>                       | <div><div>The strengths of the Nordic model – what can Europe learn from our experience?</div><div>Room C4, Level 2</div><div>Sandra Holmqvist, Euroclear, Ola Mjorud, Citibank Europe plc</div><div><div><div></div><div></div></div></div><div>p52</div></div>                                                                   | <div><div>Where Europe's fund and asset managers want to see post trade going</div><div>Room C3, Level 2</div><div>Susan Yavari, European Fund and Asset Management Association (EFAMA)</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p52</div></div>                                         |                                                                                                                                                                                                                                                                   |
| <div>16:00</div> <div>Pages 52-53</div> | <div><div>Sociable and tech savvy – how post-trade organisations attract and build tomorrow's staff (50 min)</div><div>Main Congress Hall (A1, level 4)</div><div>Philip Brown, Clearstream Banking SA, Pauline Duburquoy, CACEIS Luxembourg, Paul Golden, Paul Golden Writing Services, Megan McCarthy, Zodia Custody, Fiona Neville, Deutsche Bank</div><div><div><div></div><div></div></div></div><div>p52</div></div>                                                                                            | <div><div>Data strategies: achieving the single pane of glass</div><div>Room C1, Level 2</div><div>Paula Avraamides, BNY, Tony Evans, BNY</div><div><div><div></div><div></div></div></div><div>p52</div></div>                                                                                                                                                                                              | <div><div>Managing securities services risk</div><div>Room C2, Level 2</div><div>Goran Fors, SEB, Mark Gem, Clearstream, Emma Johnson, Industry Relations &amp; Advocacy, Karen Zeeb, International Securities Services Association (ISSA)</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div></div><div>p52</div></div> | <div><div>Trends and efficiencies in listed-derivatives clearing</div><div>Room C4, Level 2</div><div>Mark Davis, FIA Tech, Fergal Pearson, Citco Fund Services, Andrew Phillips, SEB, Gerard Smith, Nasdaq, Naomi Todd, BlackRock</div><div><div><div></div><div></div></div></div><div>p53</div></div>                           | <div><div>Trends in private-market investment operations</div><div>Room C3, Level 2</div><div>Matthew Goldblatt, J.P. Morgan, Thomas Meyer, SimCorp, Virginie O'Shea, Firebrand Research, Stephen Wilkes, Broadridge</div><div><div><div></div><div></div><div></div></div></div><div>p53</div></div>                       |                                                                                                                                                                                                                                                                   |
| <div>17:00</div> <div>Page 53</div>     | <div><div>Future of credit – credit index futures</div><div>Room C2, Level 2</div><div>Davide Masi, Eurex</div><div><div><div></div></div></div><div>p53</div></div>                                                                                                                                                                                                                                                                                                                                                  | <div><div>Lessons learnt: how marketing leaders are driving growth in the evolving post-trade landscape</div><div>Room C1, Level 2</div><div>Candice Adam, FIA Tech, Janet Du Chenne, Thought Tree Lab, Payal Raina, FIS Global</div><div><div><div></div></div></div><div>p53</div></div>                                                                                                                   | <div><div>New vs old: what will change in how we execute payments, settle trades, and custody assets</div><div>Room C4, Level 2</div><div>Philipp E. Dettwiler, Crypto Finance Group, Nick Philpott, Zodia Markets, Olaf Ransome, 3C Advisory</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p53</div></div>                               |                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                   |
| <div>17:40</div>                        | <div>Everybody, let's mingle! Main expo hall (M1, Level 4).</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                   |

# AGENDA



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## Downloaded the app yet?

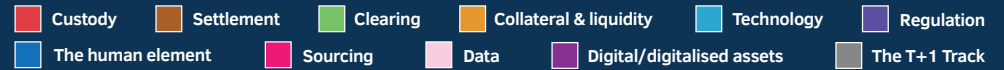
If schedule details change, the web and “B2match” app will offer the latest version. Btw, have you seen our platform overview on pages 2–3?

Nearly all sessions are 40 minutes.  
Exceptions are noted in the headlines.

Thursday 4 September 2025  
**OVERVIEW**

Thursday 4 September 2025

## Topics



06:30

### The morning jog (5 km, social pace)

We meet outside the venue's main entrance, at 6:30, for an expected start only five minutes later.

08:00

### Doors open

Come and have coffee! If you still haven't picked up your badge, show your ticket QR from your app or a Tuesday email. (Don't worry, there is help if you lack it.)

08:00 - 14:00

### Yoonsuk Choe's live soundtrack to your innovation (Thursday edition)

Level 2 lobby

09:00

Pages 56-57

### DLT in the real world

Room C3, Level 2

Horacio Barakat, Broadridge Financial Solutions, Julien Clausee, Head of Digital Assets & Tokenization Platform, Julia McKenny, ISSA, Barnaby Nelson, The ValueExchange



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### Europe's trading venues, their battle for volumes... and what post-traders should know about them

Room C2, Level 2

Kristian Gårdar, SEB, Françoise Pihoue, Clearstream Banking, Julie Zhou, Cboe Global Markets



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### Post-trade regulation – the COMPLETE overview (Thursday edition)

Room C1, Level 2

Marcello Topa, Citi



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### T+1 impacts through the trade journey, pt 3: enrichment and matching

Room C4, Level 2

Mark Croxon, reifi, Ignatius John, Broadridge, Matthew Johnson, Depository Trust & Clearing Corporation (DTCC), Eddie Notton, J.P. Morgan



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10:00

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### The cloud operators-to-FMI strategic partnerships (50 min)

Main Congress Hall (A1, level 4)

Jens Hachmeister, Clearstream Holding AG, Ashish Majmundar, Google Cloud



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### International fund distribution – for today and the future

Room C3, Level 2

Sorin Jitaru, CACEIS, Kristoffer Haake, Euroclear, Struan Malcolm, Fundrella



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### Omnibus vs beneficial-owner accounts at the Nordic CSDs – who wants what and why

Room C1, Level 2

Sandra Holmqvist, Euroclear, Anna Kulik, European Central Securities Depositories (ECSDA), Michelle Mac Mahon, SEB, Ola Mjorud, Citibank Europe plc



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### T+1 impacts through the trade journey, pt 4: funding and inventory

Room C4, Level 2

Paul Bellini, DNB BANK ASA, Mark Croxon, reifi, Christos Ekonomidis, BNY



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### The future of collateral management

Room C2, Level 2

Robert Bernstone, Swedbank, Joshua Hurley, Davies, Hanna Richter Weimers, Alecta Tjänstepension Ömsesidigt, Will Thomey, LSEG



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11:00

Pages 57-58

### T+1 impacts through the trade journey, pt 5: clearing

Room C4, Level 2

Emma Johnson, Industry Relations & Advocacy, Rafael Plata, EACH, Chiara Rossetti, Euronext Securities, Zoltan Tkalecz, Citi



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### T+1 impacts through the trade journey, pt 6: settlement and fail management

Room C3, Level 2

Jennie Baisch, Swift, Daniel Carpenter, Meritsoft (a Cognizant company), Benedicte Degraeve, Euroclear, Danny Green, Broadridge, Alessio Mottola, Euronext Securities Milan, Serkan Yagci, x-markets consulting



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### The future custody offering for Nordic institutions

Room C1, Level 2

Daniel Hickey, State Street Bank and Trust, Henrik Reinfeldt, Swedbank



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### Unlocking market intelligence: how Euroclear's data empowers the ecosystem

Room C2, Level 2

Mikael Fast, Impact Cubed, Pasi Hiedanpää, Scanfil, Pekka Junes, Alexandria Group Oyj, Suvi Tyni, Euroclear



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12:00

Pages 58-59

### What's next on T+1 – looking forward to the upcoming market and regulatory changes

50 min, Main Congress Hall (A1, level 4)

Giovanni Sabatini, EU T+1 Industry Committee, Andrew Douglas, UK T+1 Taskforce, Sachin Mohindra, Goldman Sachs, Alan Cameron, BNP Paribas, Dirk Loscher, Clearstream Banking AG, Goran Fors, SEB



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### New vs old: the promise of new payments infrastructure in optimising liquidity

Room C2, Level 2

Horacio Barakat, Broadridge Financial Solutions, Michelle Neal, Fnality, Olaf Ransome, 3C Advisory, Ville Sointu, Nordea



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### The flavours of T+0

Room C4, Level 2

Haroun Boucheta, BNP Paribas, William Hodash, International Securities Services Association, Kamal Kannan, S&P Global Market Intelligence



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### The practitioner's journey to standardised processes and full benefits from one's data

Preliminary, confirm in digital agenda

Room C3, Level 2



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### The promise and practicalities of today's securities lending

Room C1, Level 2

Katie Emerson, J.P. Morgan, Ingrid Garin, BNY European Bank, Philip Garrett, Northern Trust, Thorsten Gommel, BNP Paribas, Alex Kronic, Commercial Bank of Kuwait (CBK), Marco Tenten, Cboe Clear



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## Coffee?

All day in the main expo hall on floor 4!



## Lunch?

In the main expo hall, floor 4, and it's on us!  
**11:30–14.00** so plenty of time to avoid rush.

|                                         |                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div>13:00</div> <div>Pages 59-60</div> | <div><div><div>Hear it from the players: the DERIVATIVES clearing market panel</div><div>Room C3, Level 2</div><div>Joanne Donaghey, LSEG, Roberto Pecora, Euronext Clearing, Mezghan Qabool, Eurex, Christian Sjöberg, Nasdaq AB, Francesco Valdini, Cboe Clear Europe, Gabriel Vimberg, SEB</div><div><div><div></div><div></div></div></div><div>p59</div></div></div>     | <div><div><div>Leveraging managed business services to improve your competitive edge</div><div>Room C4, Level 2</div><div>Mouna Capitanio, SimCorp, Jacqueline Walsh, SimCorp</div><div><div><div></div><div></div></div></div><div>p60</div></div></div>                                                                                                                                                                     | <div><div><div>Navigating in an uncertain world</div><div>Room C1, Level 2</div><div>Roland Chai, Nasdaq, James Fok, CMU OmniClear Limited, Juliette Kennel, Swift, Karen Zeeb, International Securities Services Association (ISSA)</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p60</div></div></div>                                                            | <div><div><div>T2S in Norway – or not?</div><div>Room C2, Level 2</div><div>Eivind Lysaker Almaas, DNB Carnegie, Kristine Bastøe, Euronext Securities Oslo, Jesper Lindén, SEB, Ola Mjørud, Citibank Europe plc</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p60</div></div></div>                         |                                                                                                                                                                                                                                                                                                                                                  |
| <div>14:00</div> <div>Pages 60-61</div> | <div><div><div>Europe rising? (50 min)</div><div>Main Congress Hall (A1, level 4)</div><div>Robert Bergqvist, SEB, Philip Brown, Clearstream Banking SA, Goran Fors, SEB, Michelle Neal, Fnality</div><div><div><div></div></div></div><div>p60</div></div></div>                                                                                                             | <div><div><div>Issuers, investors, intermediaries – meet ISSA's asset servicing working group</div><div>Room C4, Level 2</div><div>Paul Conn, Computershare, William Hodash, International Securities Services Association, Michael McPolin, Broadridge, Barnaby Nelson, The ValueExchange</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div></div><div>p60</div></div></div> | <div><div><div>Navigating the expanding requirements for repo clearing – from the US to Europe</div><div>Room C2, Level 2</div><div>Alexander Jacobs, ABN AMRO Clearing Bank, Stephane Janin, AXA Investment Managers, Elina Lehtonen, Eurex, Andrew Pinnington-Mannan, DTCC, James Upton, LSEG, Gabriel Vimberg, SEB</div><div><div><div></div><div></div></div></div><div>p60</div></div></div> | <div><div><div>Scaling AI in financial services: opportunities and challenges</div><div>Room C1, Level 2</div><div>Paula Avraamides, BNY, Laurens Meulman, BNY</div><div><div><div></div><div></div></div></div><div>p61</div></div></div>                                                                                                | <div><div><div>The Nordic ETP market – a story of innovation and growth</div><div>Room C3, Level 2</div><div>Jacob Berglund, Euroclear, Joakim Sandén, Société Générale, Markus Schenk, Vontobel, Anton Schönnqvist, Avanza Bank AB, Joachim Wegebrand, Nordnet Bank</div><div><div><div></div><div></div></div></div><div>p61</div></div></div> |
| <div>15:00</div> <div>Pages 61-62</div> | <div><div><div>Crypto compliance: navigating today's rules and tomorrow's changes (and the critical role of data)</div><div>Room C4, Level 2</div><div>Stefano Chierici, SIX</div><div><div><div></div><div></div></div></div><div>p61</div></div></div>                                                                                                                      | <div><div><div>Location, location, location. Where should post-trade work be carried out, and by whom?</div><div>Room C1, Level 2</div><div>Mack Gill, FIS, Paul Golden, Paul Golden Writing Services, Kerstin Lindgren, CACEIS, James Mulligan, Morgan, Lewis &amp; Bockius</div><div><div><div></div><div></div></div></div><div>p61</div></div></div>                                                                      | <div><div><div>Navigating the US treasury central clearing mandate: opportunities and challenges for European market participants</div><div>Room C3, Level 2</div><div>Ingrid Garin, BNY European Bank, Gesa Johannsen, BNY, John Moreau, DTCC, Victor O'Laughlen, BNY</div><div><div><div></div><div></div><div></div></div></div><div>p61</div></div></div>                                     | <div><div><div>The tools out there to nail the settlements</div><div>Room C2, Level 2</div><div>Basu Choudhury, Osttra, Giles Elliott, Tata Consultancy Service Ltd, Pablo Garcia, AFME, Virginie O'Shea, Firebrand Research</div><div><div><div></div><div></div><div></div><div></div><div></div></div></div><div>p62</div></div></div> |                                                                                                                                                                                                                                                                                                                                                  |
| <div>16:00</div> <div>Page 62</div>     | <div><div><div>Derivatives reporting: the streamlining of regulatory reporting and a digital reporting future</div><div>Room C3, Level 2</div><div>Andrew Bayley, ISDA, Eva Barber, Nasdaq, Magnus Karlsson, Nordea, Cristina Sedano, Santander, Kieran Mullaley, Capgemini</div><div><div><div></div><div></div><div></div><div></div></div></div><div>p62</div></div></div> | <div><div><div>Getting the grip on out-of-network assets</div><div>Room C4, Level 2</div><div>Alpana Patel Johnsson, SEB, John Siena, Brown Brothers Harriman, Stuart Warner, HSBC</div><div><div><div></div><div></div><div></div></div></div><div>p62</div></div></div>                                                                                                                                                     | <div><div><div>SSIs – standardisation, automation, and what you have to do</div><div>Room C2, Level 2</div><div>Mimi Yan, Financial Markets Standards Board (FMSB), Andrew Douglas, UK T+1 Taskforce, Emma Johnson, Industry Relations &amp; Advocacy, Eddie Notton, J.P. Morgan</div><div><div><div></div><div></div><div></div><div></div><div></div></div></div><div>p62</div></div></div>     | <div><div><div>Stepping up intraday liquidity</div><div>Room C1, Level 2</div><div>Edward Budd, Partior, Anthony Clark-Jones, UBS Investment Bank, Gesa Johannsen, BNY, Olaf Ransome, 3C Advisory</div><div><div><div></div><div></div></div></div><div>p62</div></div></div>                                                             |                                                                                                                                                                                                                                                                                                                                                  |
| <div>16:40</div>                        | <div>Everybody, let's mingle! Main expo hall (M1, Level 4).</div>                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| <div>18:30</div>                        | <div>Dinner – ticket from your sponsor required</div> <div>Main Congress Hall (A1, level 4)</div>                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |

## WEDNESDAY 3 SEPTEMBER

...but psst, don't miss **Early arrivers' mingle already on Tuesday 15:00–19:00** – to beat the Wednesday morning queues for your badge, and to grab a drink!

### 08:00

#### Yoonsuk Choe's live soundtrack to your innovation (Wednesday edition)

Level 2 lobby



In the lobby outside the session rooms, performances by multi-instrumentalist Yoonsuk Choe will form an inspiring and shifting ambience on both days – doubling as a reminder of the potential for creation and transformation both within and beyond the frames we know.

### 09:00

#### Meeting block Wednesday

The meeting balcony  
(floor 5, overlooking main expo hall)  
30 minute time slots



#### Downloaded the app yet?

If schedule details change, the web and app will offer the latest version. Btw, have you seen our platform overview on pages 2–3?

#### Europe's moment: leadership in a polarised world

Room C3, Level 2

👤 Fireside Chat • Technology • Regulation



In a time marked by geopolitical realignments and a volatile macroeconomic environment, Europe is emerging as an increasingly attractive option for investment, innovation and influence. In this keynote fireside chat, Casper Von Koskull, former president and CEO of Nordea Bank Abp, and Board Member of Citigroup, will share a unique perspective on what is needed for Europe to regain momentum as a global economic force and what this potentially means for capital markets.

**Adam Farkas**, CEO, AFME  
**Casper W von Koskull**, Board Member, Citigroup

#### Going for growth?

Room C4, Level 2

👤 Keynote • Custody • Settlement • Regulation



These are Alan's bullet points for his session:

- Europe's growing pains
- Financial markets play a crucial role
- Post-trade – action needed?

**Alan Cameron**, Head of Advisory FIC Client Line, BNP Paribas

#### Post-trade regulation – the COMPLETE overview (Wednesday edition)

Room C1, Level 2

👤 Keynote • Regulation



Having delivered an insightful overview of the post-trade regulatory landscape at last year's conference, Alex Dockx from JP Morgan returns to provide further perspective on regulatory shifts and technology advances. Topics for discussion will include rules convergence, settlement cycle alignment and the advance of digital assets.

**Alex Dockx**, Executive Director, Industry Development, JP Morgan

#### What's up in clearing policy making

Room C2, Level 2

👤 Panel • Clearing • Regulation

To get a full current overview of the clearing policy landscape, there can be no more qualified way than to join in this room on 3 September!



ESMA's Klaus Löber, one of the panellists, says of EMIR 3.0, "This legislative overhaul reflects a renewed commitment to supervisory convergence, a level playing field across member states, and a strategic shift to reduce the EU's

dependency on critical clearing services provided from outside the union. As chair of the ESMA CCP Supervisory Committee, I see firsthand the scope and ambition of this reform."

**Rafael Plata**, Secretary General, EACH (moderator)

**Randy Priem**, Coordinator of the markets and post-trading unit, Financial Services and Markets Authority; Finance Professor, University of Antwerp

**Erica Brown**, Head of International Affairs, Nasdaq Clearing

**Barry King**, Head of Post Trade Policy, Bank of England

**Klaus Löber**, Chair CCP Supervisory Committee, European Securities and Markets Authority

**Loredana Sinko**, Advisor, Group Regulatory Affairs, SEB

### 10:00

#### Official opening: the forces shaping post trade through 2026 and beyond (50 min)

Main Congress Hall (A1, level 4)

👤 Panel



Let's grasp the full picture. Again, the official opening session of Post Trade 360° 2025 sees a panel featuring some of our industry's most central strategic decision makers. What's on their horizon? What

are the changes rolling in – and how should financial institutions leverage them to their advantage?

**Laura Bayley**, Head Clearing Services, SIX Clearing

**Goran Fors**, Deputy Head of Investor Services, SEB

**Bernard Frenay**, CEO European Markets, Euroclear  
**Samuel Riley**, CEO, Clearstream Securities Services

## New vs old: the art of clever AI adoption

Level 5 corner bar

Keynote • Technology • Sourcing • The human element  
 Data

From streamlining trade settlement and reconciliation to enhancing regulatory compliance and risk management, AI offers a lot of potential for unlocking value across the trade lifecycle – when used right. This session dives into the strategic implementation of AI, looks at where it might be most beneficial, and discusses how new technology can fit in with legacy systems.

**Inma Martinez**, Digital Pioneer and A.I. Researcher & Advisor, GPAI (Global Partnership of Artificial Intelligence (G7+OECD AI))

**Olaf Ransome**, Director, 3C Advisory

**Sergio Álvarez**, CEO, SciTheWorld, S.L.

## Operational resilience: a consideration covering people, processes, technology, and community

Room C4, Level 2

Panel • Custody • Technology • Sourcing • Data



**Edward Starkie**, Director, GRC, Thomas Murray

## The challenges of financial crime and sanctions compliance in a shifting international order

Room C1, Level 2

Fireside Chat • Custody • Technology • Regulation  
 Data



**Mark Gem**, Chairperson of the Risk Committee, Clearstream

**Sophie Spassky**, Chief Compliance Officer, BNP Paribas

**Karen Zeeb**, COO and Company Secretary, International Securities Services Association (ISSA)



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

## The future of corporate actions and proxy voting: collaboration and innovation for a more efficient ecosystem

Room C2, Level 2

Panel • Custody • Technology • Data



Asset servicing within capital markets is plagued by a multitude of differing priorities and objectives across the event lifecycle – which give rise to deep challenges for every profile of participant. Faced with a lack of trust in data flows, data inconsistencies, opaque information flows, and a complex web of intermediaries, the industry is over-spending today on manual validation, increasing costs and delays. This panel will discuss how collectively we can champion progress in this space through collaboration across all participants in the asset servicing lifecycle.

**Rebekah Button**, Director - Investor Services, Asset Servicing Product Management, Citi

**Dean Little**, CEO & Co-Founder, Proximity

**Barnaby Nelson**, CEO, The ValueExchange

**Mairtin O'Duinnin**, Issuer Product Management - Sweden, Euroclear

## The insights from the EU DLT pilot regime

Room C3, Level 2

Panel • Digital/digitalised assets • Regulation

The EU's DLT Pilot Regime has crossed some major milestones, such as the issuance of the first licence for the operation of a fully regulated, EU compliant blockchain-based trading and settlement system. Yet, market participants have criticised the initiative for its limiting regulatory framework and inflexibility, resulting in only a lukewarm uptake.

This session takes a look at the development of the DLT Pilot Regime thus far, lessons learnt, and how improvements can be made.

**Coco Chen**, Associate Director, Technology & Operations, AFME

**Ondrej Dusilek**, CEO, CSD Prague

**Randy Priem**, Coordinator of the markets and post-trading unit, Financial Services and Markets Authority; Finance Professor, University of Antwerp

11:00

## Driving efficiency and transparency in the voluntary carbon market

Room C2, Level 2

Fireside Chat • Custody • Sourcing • Data



Pressure on institutions to understand and measure the environmental impact of their operations continues to intensify from regulators, clients, and shareholders. The voluntary carbon market (VCM) represents an opportunity. In this session, Anthony Stevens will discuss with Justin Chapman how the Northern Trust Carbon Ecosystem is a vital part of enabling the VCM to operate at scale.

**Justin Chapman**, Executive Vice President, Group Head of Strategic Partnerships, Digital Assets and Financial Markets, Northern Trust  
**Anthony Stevens**, Head of Innovation - Digital Assets & Financial Markets, Northern Trust Corporation

## Hear it from the players: the EQUITIES clearing market panel

Level 5 corner bar

Panel • Clearing • Sourcing

Don't miss this year's edition of the 360° show's classic clearinghouse 'battle' (split into separate derivatives/equities categories since 2024). With 2026 coming up, what is each provider's edge in the Europe's market – and how is it transforming?

There's a lot of talk about the EU's fragmented market and the need for harmonisation. With the active account requirement under the European Market Infrastructure Regulation (EMIR 3) and upcoming T+1 transition, the industry is certainly feeling the heat. Hear the conversation from different perspectives to gain a deeper understanding of the factors currently driving change in equities clearing in the EU.

**Tom Archer**, Director, LCH Equity Product, LSEG

**Michael Gort**, Head Clearing Product & Business Development, SIX

**Gabriel Vimberg**, Head of Derivatives Clearing, SEB

**Lennart Visser**, Equities & Derivatives Business Development Manager, Cboe Clear

Continued

🎧 **Wednesday 3 September 11:00**  
Continued...

## Looking beyond operational efficiency: building the business case for automation and AI

Room C1, Level 2

👤 Panel • Technology • Data

**Xceptor** The primary benefits of automation and AI are centred on productivity, efficiency gains, and cost savings. But have you considered how these technologies can generate broader value? Take part in this interactive session, where we'll be joined by Danske Bank and Bolder Group to explore how automation and AI can create a positive impact on your business that goes beyond cost savings and efficiency. We'll discuss practical strategies to unlock new opportunities, enhance customer experiences, and drive sustainable growth.

**Neco Dusseldorp**, Global Head of Funds, Bolder Group

**Andrew Grayland**, Head of Solution Architecture, Xceptor

**Michael Holmgaard Mortensen**, Managing Director, Head of Markets Post Trade Services & Quant, Danske Bank

**Michiel Verhoeven**, CEO, Xceptor

## Nordic strategy in action: shaping the future of post trade

Room C4, Level 2

🗣️ Keynote • Settlement • Technology



Read our teaser interview with Hanna Vainio



**Hanna Vainio**, Chief Executive Officer - Finland & Sweden, Euroclear

## Setting the scene: what's known and done on T+1

Room C3, Level 2

👤 Panel • The T+1 track • Custody • Settlement

Evidence suggests North America's T+1 transition has driven up staffing costs as firms hired to handle the increased time pressure.

The T+1 track

Now, more than a year later, market participants are hoping that these costs would come down as delayed technology modernisation and automation projects are delivered. This session discusses some of the measures that have been taken to address these challenges.

**Mike Collier**, Global Head of Asset Services, Product Management, J. P. Morgan

**Mack Gill**, Head of Securities Processing, FIS  
**Emma Johnson**, Industry Relations & Advocacy

**Sachin Mohindra**, Executive Director, Goldman Sachs

**Mikko Olli**, Associate Director, PostTrade, AFME - Association for Financial Markets in Europe

**Valentino Wotton**, Global Head of Equities Solutions, DTCC

*"The T+1 track" offers a series of sessions zooming in on the practical implications of accelerated settlement through five specified stages of the trade lifecycle, wrapped with more holistic sessions to sum up today's status and foresee the future. Each session is standalone so you can pick your favourite ones.*

12:00

## Funnel vision: would fewer CCPs and way fewer CSDs make for better EU infrastructure? (50 min)

Main Congress Hall (A1, level 4)

👤 Panel • Settlement • Clearing • Regulation

More cross-border consolidation in Europe's financial-markets infrastructures may not solve for all the region's growth issues, as long as company law, financial supervision etc stay national. Still, calls for change to the market structure are in the air. The Mario Draghi report last year suggested reforming Europe towards a single-CCP, single-CSD setup, and the European Commission commissioned consultants to study the "potential options for the further consolidation" in the EU. Through the decades of discussion, one suggestion has been a "funnel" with many trading venues, then fewer CCPs, then even fewer CSDs, as the trades trickle to completion. Should the US scene, with the DTCC group alone at the centre, be taken for a role model to Europe, too? What should be done, how should it be approached, and who should decide over it?

**Haroun Boucheta**, Head of Public Affairs and Chief of Staff, Securities Services, BNP Paribas  
**Pierre Davoust**, Head of Central Securities Depositories & Member of the Executive Committee, Euronext

**Isabelle Delorme**, Head of Product Strategy & Innovation, Euroclear

**Julien Jardelot**, Head of Government Relations & Regulatory Strategy, Europe, LSEG

**Jens Quiram**, Global Head of Sales & Marketing, Eurex

**John Siena**, Associate General Counsel, Brown Brothers Harriman

## After the ECB digital payment trials – towards a financial DLT ecosystem

Room C4, Level 2

👤 Panel • Settlement • Collateral and liquidity  
• Digital/digitalised assets

Read our teaser interview with Holger Neuhaus



Join for a cross-functional discussion among some of Europe's deepest-in-the-know people on the topic of our DLT-supported future. ECB's Holger Neuhaus leads the discussion. In the session,

expect a short introduction to the topic by Holger to make sure everybody is able to follow.

**Holger Neuhaus**, Head of Market Innovation and Innovation Division, European Central Bank

**Ivica Aračić**, CTO, SWIAT GmbH

**Johan Hörmark**, Business Development, SEB

**Samuel Mogensen**, Digitalization Task Force Lead, Danmarks Nationalbank

**Silke Weiss**, Head of Funding Non-Core Currencies and Special Transactions, European Investment Bank (EIB)

## As ETFs grow, what's in it for operations?

Room C3, Level 2

👤 Panel • Custody • Settlement • Clearing  
• Collateral and liquidity • Sourcing

Exchange-traded funds or ETFs have become increasingly popular with investors attracted by diversification, liquidity, and cost effectiveness.

Read our teaser interview with Erik Bartolucci



Read our teaser interview with David McGuinness



iPhone



Android

## Downloaded the app yet?

If schedule details change, the web and app will offer the latest version. Btw, have you seen our platform overview on pages 2-3?

At an operational level, this has increased the pressure on fund sponsors to address issues relating to settlement in a challenging regulatory environment. This session explores the implications of market growth outpacing infrastructure updates and the growing need for visibility of how orders are progressing in real-time.

**Erik Bartolucci**, ETF Capital Markets

Specialist, L&G Asset Management

**Harold Defays**, Head of Products, Clearstream-Fund Centre SA

**Paul Golden**, Principal, Paul Golden Writing Services

**Antonette Kleiser**, Managing Director, ETF Product, Brown Brothers Harriman

**David McGuinness**, Product Director, Calastone

## Data will fuel tomorrow's business. This is what you should do

Level 5 corner bar

Panel Data

The amounts of data that run through our organisations and systems are expanding rapidly – and in the best case, so is the business value we can extract from it. It poses an operational challenge, but also new opportunities for many players who have not previously thought of themselves as data businesses.

In this complexity, how do we strip it all down to actionable approaches? What are the keys to making sense of where our businesses and operations are going, and how to manage the transition to get there?

**Tony Evans**, Managing Director, BNY Data & Analytics, BNY

**Laura Ghaemian**, MD, Infomediary Data, Brown Brothers Harriman

**Simon Shepherd**, Managing Director, MYRIAD Group Technologies

**Remi Toucheboeuf**, Head of Investment Analytics and Data Services, BNP Paribas

**Jacqueline Walsh**, CVP, Global Product Development, SimCorp

## Innovation in action: how technology is transforming class actions and tax recovery operations

Room C2, Level 2

Panel Technology Data

As claim volumes surge and regulatory complexity increases, panelists from GlobeTax and Financial Recovery Technologies will share how they are leveraging technology to improve accuracy, reduce risk, and streamline end-to-end workflows in historically manual recovery processes.

**Shy Benimadhu**, Head of EMEA, Financial Recovery Technologies (FRT)

**Kamal Kannan**, Director, S&P Global Market Intelligence

**Brett Lewis**, CIO and Managing Director, GlobeTax

## The promise and practicalities of today's repo activity

Room C1, Level 2

Panel Custody Clearing Collateral and liquidity Sourcing

Based on consensus from a number of industry surveys and events – such as the European Repo Market Survey by the International Capital Market Association (ICMA) and this year's GFF Summit 2025 – interest in establishing mandatory central clearing for the EU's repo market is high. Nevertheless, Europe should make decisions based on its unique market structure and needs, without being influenced by the similar push for treasury clearing in the US.

This session takes a discussion on some of the considerations that should be taken into account for those active in the European repo market today, and what tomorrow could look like, based on the winds of change blowing our way.

**Rui Ferreira**, Product Manager, FIS

**Alex Kronic**, Advisor to the Chairman, Commercial Bank of Kuwait (CBK)

**Janina Marks**, Head of Sales & Business Development – Derivatives & Clearing, Euronext

**David Ogier**, VP Sales EMEA, CloudMargin

**Gary O'Brien**, Head of Bank and Broker Segment Strategy, BNP Paribas

13:00

## How custodians and other platform providers play the third-party services game

Room C3, Level 2

Panel Custody Technology Sourcing Data

**Tom Casteleyn**, EMEA Head of Custody, JP Morgan

**Catherine Dawson**, Global Head of Product Strategy for Financial Institutions, Brown Brothers Harriman

**Wade McDonald**, Senior Director, SS&C Technologies

**Niklas Nyberg**, Head of Global Custody, SEB

**Graham Ray**, Managing Director, Global Head of Sales and Relationship Management for Financial Intermediaries, BNP Paribas

**Richard Wilson**, Executive Director - Commercial & Product Management, S&P Global

Read our news site's 2024 deep-look article on the topic



Read our teaser interview with Tom Casteleyn



## On the industry movers' minds – a conversation with ISSA Board members

Room C4, Level 2

Panel



**Philip Brown**, CEO, Clearstream Banking SA

**James Fok**, Chief Commercial Officer, CMU OmniClear Limited,

**Margaret Harwood-Jones**, Managing Director, Global Head of Securities Services, Standard Chartered

**Julia McKenny**, CEO, ISSA

**Ankush Zutshi**, Managing Director, S&P Global Market Intelligence

Continued



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

Wednesday 3 September 13:00  
Continued...

## T+1 impacts through the trade journey, pt 1: getting ready to trade

Level 5 corner bar

Panel • The T+1 track • Custody • Settlement  
Collateral and liquidity

Research has suggested that Europe's transition to faster settlement will cost European custodians several times more than their US counterparts. This isn't surprising, considering the EU's complex market. Unlike the US, where all settlement is done through the Depository Trust and Clearing Corporation (DTCC), the presence of multiple venues for settlement in the EU creates a much more challenging landscape. This session discusses how European market participants can prepare for a T+1 world.

**Alan Copping**, Senior Market Strategist, SimCorp

**Virginie O'Shea**, Founder and CEO, Firebrand Research

**James Pike**, Chief Revenue Officer, Taskize

**Scott Schroenn**, Regulatory & Public Affairs Specialist, BNP Paribas

*"The T+1 track" offers a series of sessions zooming in on the practical implications of accelerated settlement through six specified stages of the trade lifecycle, wrapped with more holistic sessions to sum up today's status and foresee the future. Each session is standalone so you can pick your favourite ones.*

## Trends in CCP risk management and implications for market participants

Room C1, Level 2

Panel • Clearing • Collateral and liquidity

From the increasing focus on geopolitics and operational resilience to the evolving role of data and artificial intelligence (AI) in CCP risk, there's a lot going on right now in CCP risk management. This session takes a look at recent market developments, the direction of CCP risk management, and their implications for market participants."

**Joshua Hurley**, Director - Post Trade Consulting, Davies

**Alex Kronic**, Advisor to the Chairman, Commercial Bank of Kuwait (CBK)

**Claudio Nucera**, Head of Risk Management, Euronext Clearing

**Owen Thorpe**, Chief Risk Officer, Cboe Clear Europe

## What's on the private equity manager's agenda (Preliminary, confirm in digital agenda)

Room C2, Level 2

Keynote • Custody • Technology • Regulation



Private equity is a game of its own – so join for a talk with a senior pro who is focused on nothing else but it. Expect a discussion ranging across both investment and distribution aspects – covering both the global market and the more specific European and Nordic side.

14:00

## Zooming in on Europe's CSD industry – what's up for 2026

(50 min)

Main Congress Hall (A1, level 4)

Panel • Settlement • Technology • Regulation



Read our teaser interview with Philip Brown

The definitive look-into-the-bowl session for anybody in (or near) Europe's central securities depositories. A range of industry players meet with the EU Commission's Jennifer Robertson in a talk hosted by ECSDA's Anna Kulik.

**Anna Kulik**, Secretary General, European Central Securities Depositories (ECSDA)

**Jennifer Robertson**, Head of Unit, Financial Markets Infrastructure, FISMA, European Commission

**Philip Brown**, CEO, Clearstream Banking SA  
**Niels Hjort Rotendahl**, CEO, Euronext Securities Copenhagen

**Jan Lemeire**, Director of the Boards Euroclear Sweden and Euroclear Finland, Euroclear

**Maciej Trybuchowski**, President of the Management Board, The Central Securities Depository of Poland (KDPW)

## Asset servicing needs harmonising – but just how?

Room C4, Level 2

Panel • Custody • Settlement • Technology  
Regulation • Data

Differing national or even firm-based (non-) standards in asset servicing processes – such as corporate actions, shareholder identification and tax treatment – are causing European securities-industry professionals to spend a lot of time solving puzzles rather than building business. It's high time to sort it out. Meet up and let's align on which end to start.

**Mike Cowley**, Head of Service Delivery, Broadridge

**Giles Elliott**, Head of Business Development, Capital Markets, Tata Consultancy Service Ltd  
**Camille Papillard**, Head of FI&C Client Line, EMEA, Securities Services, BNP Paribas

**Christine Strandberg**, Head of Investor Services Banks Product Management, SEB

**Serkan Yagci**, Managing Director, x-markets consulting

**L.A. de Heering**, Senior Product Manager, Securities Product at Swift, Swift

## Cyber and operational resilience: protecting client assets in the face of growing threats

Room C2, Level 2

Panel



In an era of heightened geopolitical tension and ongoing cyber threats, financial market infrastructures and custodians are under increased pressure to reinforce their operational frameworks to ensure the integrity and continuity of settlements, asset safekeeping and servicing. This session will cover:

- Review of current threat landscape and recent incidents
- Operationalising resilience across critical systems and services
- Reducing vulnerabilities across the post-trade lifecycle
- What are custodians & FMIs doing to safeguard their clients' assets

**Matthew Bax**, Head of Sales and Client Service, Citi Bank

**Guillaume Eliet**, Group Chief Risk Officer, Euroclear



iPhone



Android

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**Alexander MacLean**, Head of Cyber, EMEA, Citi  
**Sille Stener**, CTO, Euronext Securities

## How post-trade tech investments suddenly became cool, and why

Level 5 corner bar

Panel • Technology • Sourcing



Read our teaser interview with Billy Daws



Read our teaser interview with Jacqueline Walsh

The pandemic exposed operational vulnerabilities, but T+1 settlement cycles are

delivering the real wake-up call. Compressed timeframes will reveal critical weaknesses in legacy systems. Firms lacking follow-the-sun capabilities or scalable teams will find themselves unable to validate and settle trades within shortened windows. Together, the pandemic and shortened settlement cycles have created an automation imperative.

Placing an emphasis on the importance of real-time data, this session aims to share practical insights on how to close the gap between front and back office infrastructure investment and emphasise the importance of real-time data.

**Billy Daws**, Global Lead, Post Trade Product Design, EquiLend

**Paul Golden**, Principal, Paul Golden Writing Services

**Jacqueline Walsh**, CVP, Global Product Development, SimCorp

**Fraser Wikner**, CEO, MYRIAD Group Technologies

## The future of post trade system automation: adding value between the client and CSD – powered by AI and the T+1 shift

Room C1, Level 2

Panel • Settlement • Technology • Data



Post-trade is not just a process – it's a competitive edge. In this session, we take a deep dive into the relationship between the client and the central securities depository (CSD): where is real value created, and how can it be enhanced in an evolving regulatory and market landscape? We'll share concrete insights and development plans on the

role of artificial intelligence in settlement and custody. How can smart automation and machine learning support accuracy, proactivity, and operational efficiency – not just in theory, but through real initiatives? Finally, we'll address the hot topic: T+1. How are we preparing for the shortened settlement cycle? What does it mean for infrastructure, collaboration, and risk management – and how does it tie back to the role of AI and the CSD? Join us to discover how developing post-trade processes is not just a technical necessity, but a strategic opportunity to create value for both the client and the entire market in Nordic post trade operations.

**Petri Oinonen**, Senior Manager, Digia  
**Sami Vallinkoski**, Director, Digia  
**Atso Vesterinen**, Lead Financial Consultant, Digia

## My operating model – in bullet points

Room C3, Level 2

Panel • Custody • Technology • Sourcing



Read our 2024 interview with Louise Inselmann

Meet senior operational colleagues for a chat about their current top objectives – and the action they are taking to reach them. Expect them to share thoughts in areas including ...

- current action points,
- sourcing (do vs. buy),
- IT strategy (early-adopter vs. cautious, consolidated vs. modular etc.), and
- human resources (staffing and competence development).

**Bastiaan Aalders**, Senior Partner, EU Operations Practice, AlphaFMC

**Harald Harlem**, Head of Investment

Management Services, KLP Kapitalforvaltning AS

**Louise Inselmann**, COO, ATP

# 15:00

## How CSDs seek to diversify and expand their service portfolios

Room C2, Level 2

Panel • Settlement • Sourcing • Data

It could be said that CSDs have under-communicated what they do given their position in the financial ecosystem, especially when you consider that their access to market data puts them in a favourable position to develop additional services. This session aims to increase awareness of what CSDs can offer and generate greater interest in their ancillary services.



Read our teaser interview with Kristine Bastøe

**Kristine Bastøe**, CEO, Euronext Securities Oslo  
**Isabelle Delorme**, Head of Product Strategy & Innovation, Euroclear  
**Alan Goodrich**, Regional Sales Manager, ERI  
**Dirk Loscher**, CEO, Clearstream Banking AG

## Modernising Nordic custody: SEB's transformation journey addressing customers in the sub-custody and private and wealth segment

Room C1, Level 2

Fireside Chat • Custody • Collateral and liquidity • Technology • Data

**S&P Global Market Intelligence** During this fireside chat, SEB and S&P Global will explore their new strong collaboration in a forward-looking custody and asset servicing transformation in the Nordic region. Hear firsthand, the strategic rationale behind SEB's initiative, how they are proactively addressing evolving industry dynamics, and what it takes to futureproof operational infrastructure in a fast-changing post-trade environment. This session offers an inside look at SEB's journey to digitise, consolidate, and centralise its post trade operations for an important part of their business. The transformation addresses the growing private banking segment and the sub-custody business – and the critical role platform modernisation plays in enhancing service delivery, supporting growth, and driving long-term value for clients.

**Ann Magnusson**, HO Investor Services, SEB  
**Ankush Zutshi**, Managing Director, S&P Global Market Intelligence

▶ Continued



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

Wednesday 3 September 15:00  
Continued...

## T+1 impacts through the trade journey, pt 2: execution and booking

Level 5 corner bar

Panel • The T+1 track • Sourcing

Speed and accuracy are key considerations when evaluating execution quality. This expert panel will ponder the implications of faster settlement on execution outcomes and how market participants can optimise their booking processes.

**Jaime Healy-Waters**, Managing Director, Markets Operations, Citi

**Virginie O'Shea**, Founder and CEO, Firebrand Research

**Steven Shone**, Director, Head of EMEA Sales Engineering, SS&C Technologies

**Julie Zhou**, Director, European Sales, Cboe Global Markets



## Where Europe's fund and asset managers want to see post trade going

Room C3, Level 2

Keynote • Custody • Clearing • Regulation • Sourcing

In a report published this year, the European Fund and Asset Management Association (EFAMA) urged for faster regulatory reform to support the adoption of distributed ledger technology (DLT) in asset management. In this session, Susan Yavari, the association's Deputy Director for Capital Markets and Digital, discusses what still needs to be done to ensure that Europe doesn't get left behind in the race for DLT dominance.

**Susan Yavari**, Deputy Director, Capital Markets and Digital, European Fund and Asset Management Association (EFAMA)

**Paul Golden**, Principal, Paul Golden Writing Services

**Megan McCarthy**, Senior HR Generalist, Zodia Custody

**Fiona Neville**, Head of Securities Services Europe, Deutsche Bank

## Data strategies: achieving the single pane of glass

Room C1, Level 2

Fireside Chat • Technology • Data

**BNY** With more than 70% of investment managers expecting to increase their investment in data technology over the next 3-5 years, it's clear the industry is on board with the idea of data as a driver for growth, operational efficiency, regulatory compliance, and meeting client demands.



But how do you build a data strategy and infrastructure that can deliver insights across both public and private assets when the needs aren't the same? This session will explore how the right cloud ecosystem along with the responsible use of AI

can help investment managers and asset owners achieve the holy grail – the single pane of glass view across all asset classes.

**Paula Avraamides**, Managing Director, Sweden and Finland, BNY

**Tony Evans**, Managing Director - BNY Data & Analytics, BNY

## The strengths of the Nordic model – what can Europe learn from our experience?

Room C4, Level 2

Fireside Chat • Custody • Settlement

It is clear that Europe requires a deeper and more efficient capital market with a more modern structure to both compete with the US but also to incentivise companies to establish and grow in the European region. Sweden's legal framework and culture of venture capital, corporate governance, and entrepreneurship have created one of EU's best and deepest capital markets. The transparency and the possibility for all shareholders to exercise their rights has been supported by the CSD for over 50 years. What can Europe learn from the Nordic model and is fewer CSDs part of solving the problem? Listen to Ola Mjörud and Sandra Holmqvist discussing the experience from the Nordics and what is important to support an investor involvement in the market.

**Sandra Holmqvist**, Chief Business Officer Financial Institutions - Sweden, Euroclear

**Ola Mjörud**, Nordic Custody Country Head, Citibank Europe plc

16:00

## Sociable and tech savvy – how post-trade organisations attract and build tomorrow's staff (50 min)

Main Congress Hall (A1, level 4)

Panel • Sourcing • The human element

In the post-trade securities space, technical ability will always be important. But in a relationship-based business, candidates can stand out on the basis of their people skills – especially when client satisfaction depends on how they are handled by the operations team. This session looks at how the industry should go about developing individuals with the right skills and attitudes to succeed.



**Philip Brown**, CEO, Clearstream Banking SA  
**Pauline Duburquoy**, Deputy Head of HR, CACEIS Luxembourg

## Managing securities services risk

Room C2, Level 2

Panel • Custody • Collateral and liquidity • Technology • Regulation • Sourcing • The human element • Data



**Goran Fors**, Deputy Head of Investor Services, SEB

**Mark Gem**, Chairperson of the Risk Committee, Clearstream

**Emma Johnson**, Industry Relations & Advocacy

**Karen Zeeb**, COO and Company Secretary, International Securities Services Association (ISSA)



iPhone



Android

## Downloaded the app yet?

If schedule details change, the web and app will offer the latest version. Btw, have you seen our platform overview on pages 2-3?

## Trends and efficiencies in listed-derivatives clearing

Room C4, Level 2

Panel • Clearing • Collateral and liquidity



Backed by a long list of big securities-industry players and the Futures Industry Association, FIA Tech offers a new angle on operational resilience around exchange-traded derivatives. Its Trade Data Network (TDN) initiative does this through a shared ledger of trading information to address the fragmentation and lack of transparency in exchange traded derivatives (ETD) post-trade processing – with initial rollout focused on allocations processing and trade confirmations, with trade lifecycle transparency across brokers and clearinghouses.

Join for an expert panel on trends and potential efficiency gains in listed-derivatives clearing, looking into topics including...

- the paradigm shift to T+0 matching,
- standards,
- new technologies, and
- the importance of data.

**Mark Davis**, SVP, Head of Strategy, FIA Tech  
**Fergal Pearson**, Citco Head of Citco Middle Office Solutions (Europe), Citco Fund Services  
**Andrew Phillips**, Head of Product Management, SEB Derivatives Clearing, SEB  
**Gerard Smith**, VP, Nasdaq  
**Naomi Todd**, Head of Derivatives Operations EMEA, BlackRock

## Trends in private-market investment operations

Room C3, Level 2

Panel • Custody • Collateral and liquidity • Sourcing

Private markets have become one of the most interesting components of global capital markets – and with moves to enable private market investments by 401(k) plan sponsors in the US, this momentum is unlikely to slow any time soon. With research suggesting private market AUM could grow more than twice as quickly as private assets over the next few years, gaining an understanding of operations-related developments is crucial.

**Matthew Goldblatt**, Head of Investment Operations Solutions Sales EMEA, APAC, J.P. Morgan  
**Thomas Meyer**, Director, SimCorp  
**Virginie O'Shea**, Founder and CEO, Firebrand Research  
**Stephen Wilkes**, Head of International Buy-Side Sales, Broadridge



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

17:00

## Future of credit – credit index futures

Room C2, Level 2

Keynote • Collateral and liquidity



This panel discusses the new trends in credit markets and what added value credit index futures bring to the market.

**Davide Masi**, Fixed Income and Currencies Product Manager, Eurex

## Lessons learnt: how marketing leaders are driving growth in the evolving post-trade landscape

Room C1, Level 2

Panel • Sourcing



As the post-trade industry undergoes significant transformation—driven by digitalisation, operational pressures, and changing client needs—marketing is no longer just a support function. It plays a critical role in brand positioning, revenue enablement, and client engagement. This session will bring together marketing leaders to share real-world insights, challenges, and best practices on how they're adapting, innovating, and leading growth in a complex, regulated environment.

**Candice Adam**, Head of Marketing and Communications, FIA Tech  
**Janet Du Chenne**, Founder, Thought Tree Lab  
**Payal Raina**, Product Marketing Director, FIS Global

## New vs old: what will change in how we execute payments, settle trades, and custody assets

Room C4, Level 2

Panel • Custody • Collateral and liquidity • Digital/digitalised assets • Regulation

Philipp Dettwiler expects the discussion to unpack why the long-standing vision of digital assets is now shifting into practical coexistence, driven by increasing institutional demand, maturing technology, and the changing

regulatory environment: “Up to 2019, the bottleneck was institutional-grade tech,” he says. “From 2019 to 2024, it was regulation. Now, it's all about speed of adoption. Everyone asks, ‘when is the moment?’ The better question is, ‘will you be ready when it hits?’”

Nick Philpott uses the example of an oil company with a tanker full of crude that needs \$120 million paying to underline the limitations of faster payment systems. “I want the audience to go away with an appreciation that there now is an alternative for the 20% of payments that cause 80% of their problems,” he adds. “Assuming most of your flows are US, EU, and UK, these payments will carry on being fine. But then every now and again you will need to move money from a country where repatriating fiat currency costs a fortune.”

**Philipp E. Dettwiler**, Group Head of Custody & Settlement, Crypto Finance Group  
**Nick Philpott**, Co-Founder and Head of Partnerships, Zodia Markets  
**Olaf Ransome**, Director, 3C Advisory

Read our interview with Philipp Dettwiler



Read our teaser interview with Nick Philpott



Read Olaf's column on making old and new things fit



17:40 - 18:30

## Let's mingle! (Wednesday edition)

Main expo hall (M1, Level 4)







## THURSDAY 4 SEPTEMBER

### 08:00

#### Yoonsuk Choe's live soundtrack to your innovation (Thursday edition)

Level 2 lobby



Check out these amazing videos with Yoonsuk Choe

In the lobby outside the session rooms, performances by multi-instrumentalist Yoonsuk Choe will form an inspiring and shifting ambience on both days – doubling as a reminder of the potential for creation and transformation both within and beyond the frames we know.

#### Europe's trading venues, their battle for volumes... and what post-traders should know about them

Room C2, Level 2

Panel • Sourcing

Competition between Europe's leading trading venues continues to heat up. What does this mean for market participants? Come along to this session to learn from the expertise of some of the leading players in securities services.

**Kristian Gårder**, Co-Head Equities, SEB  
**Francoise Pihoue**, Vice President Network Management Europe & Strategy, Clearstream Banking  
**Julie Zhou**, Director, European Sales, Cboe Global Markets



WAL172619 / PIXABAY

### 06:30

#### Morning jog – 5 km, social pace

Reception lobby, Level 4

Enjoy the beauty of Stockholm through a 5k jog under Janet Du Chenne's initiative and guidance. We meet outside the venue main entrance, at 6:30, for an expected start only five minutes later.

We may split into sub-groups along the way depending on speed, but we'll try to cater to all ability levels and leave nobody behind.

With this "session", please click "Add" if you are coming and keep it unticked if you are not. While this is not formally committing, it is still of great help to the organiser's planning.

Note that the brave people who join will be visible on this page, and able to pep each other in this group chat, both pre- and post-performance! Now, what are you waiting for, just hit that Add button!

**Janet Du Chenne**, Founder, ThoughtTree Lab

### 09:00

#### Meeting block Thursday

The meeting balcony  
(floor 5, overlooking main expo hall)  
30 minute time slots



#### DLT in the real world

Room C3, Level 2

• Fireside Chat • Custody • Collateral and liquidity  
• Technology • Digital/digitalised assets  
• Regulation



**Julia McKenny**, CEO, ISSA  
**Barnaby Nelson**, CEO, The ValueExchange  
**Horacio Barakat**, Vice President, Digital Innovation Capital Markets, Broadridge Financial Solutions  
**Julien Clausse**, Head of Digital Assets and Tokenization Platform, BNP Paribas

#### Post-trade regulation – the COMPLETE overview (Thursday edition)

Room C1, Level 2

Keynote • Regulation



Grounded in an overview of current regulation, expect this session to probe the key issues of settlement efficiency and improved adherence to market standards – not only from a European perspective. For a backgrounder, check out our teaser interview with Marcello by scanning the QR Code below: "The ideal in post-trade is not homogeneity, but applicability".



"The objective here is not to create a completely homogeneous post-trade world but rather to create processes that can be implemented uniformly across different jurisdictions, participants, and stakeholders to remove barriers and reduce friction," says Marcello. Now, meet up with him in person on Thursday morning!

**Marcello Topa**, Director, Global Market Advocacy, Policy and Strategy, Citi



iPhone



Android

#### Downloaded the app yet?

If schedule details change, the web and app will offer the latest version. Btw, have you seen our platform overview on pages 2–3?

## T+1 impacts through the trade journey, pt 3: enrichment and matching

Room C4, Level 2

Panel • The T+1 track • Clearing • Regulation



Read our teaser interview with Matthew Johnson

The EU's transition to T+1 settlement, set for 11 October 2027, might be more than two years away, but for those who are willing, it's possible to achieve right now. This session touches on the tools and technology already available for the transition to T+1 – in particular, automation and same-day matching – and their application in said areas.

**Mark Croxon**, Co-Founder, reifi

**Ignatius John**, Vice President, Product Management, Broadridge

**Matthew Johnson**, Executive Director, Depository Trust & Clearing Corporation (DTCC)

**Eddie Notton**, Executive Director, Global Equities Operations, J.P. Morgan

*"The T+1 track" offers a series of sessions zooming in on the practical implications of accelerated settlement through five specified stages of the trade lifecycle, wrapped with more holistic sessions to sum up today's status and foresee the future. Each session is standalone so you can pick your favourite ones.*

10:00

## The cloud operators-to-FMI strategic partnerships (50 min)

Main Congress Hall (A1, level 4)

Panel • Fireside Chat • Custody • Technology • Sourcing • Data

Collaboration between cloud infrastructure providers and the financial market infrastructures (FMIs) that allow the clearing, settlement, and recording of financial transactions is transforming the post-trade landscape. Senior figures from Clearstream and Google Cloud explain how this dynamic is evolving and what the future holds for such ventures.

**Jens Hachmeister**, Managing Director, Clearstream Holding AG

**Ashish Majmundar**, Global Head of FSI Practice, Google Cloud



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

## International fund distribution – for today and the future

Room C3, Level 2

Keynote • Custody • Regulation • Sourcing

The stretch from our faxes to tokens is just one of the dimensions that fund operators are currently moving fast along. Let's gather for a current status check on vehicle structures, investor KYC, and the other aspects you need under control to reap tomorrow's fund-industry benefits.

**Sorin Jitaru**, Group Product Manager, CACEIS

**Kristoffer Haake**, Fundsplace Country Manager – Sweden, Euroclear

**Struan Malcolm**, COO, Fundrella

## Omnibus vs beneficial-owner accounts at the Nordic CSDs – who wants what and why

Room C1, Level 2

Panel • Custody • Settlement

At its core, the omnibus versus beneficial owner accounts debate is about balancing efficiency with transparency. While omnibus accounts reduce complexity and promote privacy, they also weaken governance. Initiatives such as the Central Securities Depositories Regulation (CSDR) and the Shareholder Rights Directive II (SRD II) take the debate in different directions.

What is the right decision for the Nordics? Can a balance be found? This session looks at the issue from different perspectives.

**Sandra Holmqvist**, Chief Business Officer

Financial Institutions – Sweden, Euroclear

**Anna Kulik**, Secretary General, European Central Securities Depositories (ECSDA)

**Michelle Mac Mahon**, Sales and Client Relation Manager, SEB

**Ola Mjorud**, Nordic Custody Country Head, Citibank Europe plc

## T+1 impacts through the trade journey, pt 4: funding and inventory

Room C4, Level 2

Panel • The T+1 track • Custody • Collateral and liquidity • Sourcing

Within the framework of our T+1 track – and the overall changes that shortened settlement cycles bring to our operations – this session zooms in on the steps of handling the funding and inventory, from the viewpoints of the different types of actors involved.

**Paul Bellini**, Head of Repo, DNB BANK ASA

**Mark Croxon**, Co-Founder, reifi

**Christos Ekonomidis**, Senior Director, Enterprise Transformation Office, BNY

## The future of collateral management

Room C2, Level 2

Panel • Clearing • Collateral and liquidity

**LSEG**

Make more possible

**Robert Bernstone**, Head of Client Clearing

and Collateral Management, Swedbank

**Joshua Hurley**, Director - Post Trade

Consulting, Davies

**Hanna Richter Weimers**, Head of Business

Support, Alecta Tjänstepension Ömsesidigt

**Will Thomey**, Co-Head of Business

Development, Post Trade Solutions, LSEG

11:00

## T+1 impacts through the trade journey, pt 5: clearing

Room C4, Level 2

Panel • The T+1 track • Clearing

With the UK and EU now committed to T+1 and other markets set to follow, a clear understanding of the issues relating to clearing is essential. Our group of banking and clearing house specialists will share their insights and inform the way ahead.

**Emma Johnson**, Industry Relations & Advocacy

**Rafael Plata**, Secretary General, EACH

**Chiara Rossetti**, Senior Manager Regulatory and Government Affairs, Euronext Securities

**Zoltan Tkalecz**, SVP, Custody Product

Manager - E2C & Clearing, Citi

▶ Continued

🎧 **Thursday 4 September 11:00**  
Continued...

## T+1 impacts through the trade journey, pt 6: settlement and fail management

Room C3, Level 2

👤 Panel • The T+1 track • Custody • Settlement  
• Technology • Data

The  
T+1  
track

Could T+1 be the golden opportunity to increase your organisational efficiency around settlement and fails? Hear the voices of experts from across the infrastructures and systems landscapes of the securities universe, then lay out your plan.

For a head start, scan the QR Code for a teaser interview we did with panellist Danny Green, Head of International Post Trade at system provider Broadridge. "We need to move away from a 'this is coming and I've got to do it' mentality and start thinking about how to set up to optimise client delivery in a more streamlined way," he suggests.

**Jennie Baisch**, Securities Expert, Swift

**Daniel Carpenter**, CEO, Meritsoft (a Cognizant company)

**Benedicte Degraeve**, Product Manager Pre-Settlement, Euroclear

**Danny Green**, Head of International Post Trade, Broadridge

**Alessio Mottola**, CEO, Euronext Securities Milan

**Serkan Yagci**, Managing Director, x-markets consulting

Read our teaser interview with Danny Green



## The future custody offering for Nordic institutions

Room C1, Level 2

👤 Fireside Chat • Custody • Settlement • Collateral and liquidity • Sourcing



Swedbank and State Street will take a look into the future and highlight important

developments in the post trade offering. Areas touched on will include AI, cyber, shortened settlement cycles, and the availability/usage of data.

**Daniel Hickey**, Global Head of Network Management, State Street Bank and Trust  
**Henrik Reinfeldt**, Head of Securities Services, Swedbank

## Unlocking market intelligence: how Euroclear's data empowers the ecosystem

Room C2, Level 2

👤 Panel • Data



Euroclear's data services are unlocking new possibilities across the financial ecosystem, from operational efficiency to strategic insight. But how is this intelligence actually used by market participants?

This session explores how Euroclear's data empowers stakeholders across the Nordics. Moderated by Suvi Tyni from Euroclear, the panel features Mikael Fast of Impact Cubed, Pekka Junes of Alexandria Group, and Pasi Hiedanpää of Scanfill. Together, they discuss the practical value of data, such as how ownership insights and virtual investor experience meetings can be leveraged to strengthen engagement. The panel will highlight how actionable data can drive transparency, innovation, and better decision-making across the ecosystem.

**Mikael Fast**, Partner, Impact Cubed

**Pasi Hiedanpää**, Director of Investor Relations and Communications, Scanfill

**Pekka Junes**, Chief Customer Officer, Alexandria Group Oyj

**Suvi Tyni**, Chief Business Officer - Finland, Euroclear

The speed of transition to T+1 has surprised the industry, first in America and now throughout Europe. With industry committee final reports already published, what can we now expect from our upcoming two years of implementation and verification? Come and meet the most centrally placed actors in person.

Read our interview with **Giovanni Sabatini**, page 8 ... and our teaser with **Sachin Mohindra**, scan QR



**Giovanni Sabatini**, Independent Chair, EU T+1 Industry Committee

**Andrew Douglas**, Chair, UK T+1 Taskforce

**Sachin Mohindra**, Executive Director, Goldman Sachs

**Alan Cameron**, Head of Advisory FIC Client Line, BNP Paribas

**Dirk Loscher**, CEO, Clearstream Banking AG  
**Goran Fors**, Deputy Head of Investor Services, SEB

## New vs old: the promise of new payments infrastructure in optimising liquidity

Room C2, Level 2

👤 Panel • Collateral and liquidity • Technology  
• Digital/digitalised assets

Every day, trades are settled and payments made, the success of which depends on stable financial market infrastructures (FMIs), good liquidity, and strong processes. Session moderator Olaf Ransome says of the status quo: "We are effective; i.e. we get things done, but we are far from efficient. Intraday liquidity is an expensive thing that is poorly understood."

He believes that all things settlement are becoming more complex, with pressures coming from faster settlement, new digital assets, and more instant payment. "The daily work of operations gets harder and less resilient every year."

But innovation brings hope. "As we develop new FMIs around tokenisation, we have an opportunity to design in a way that delivers on both effectiveness and efficiency. For me, the means of payment is the key enabler for tomorrow's world."

Where are we going in terms of our potential new infrastructure? Are stablecoins the global panacea? On stage, a team of payment professionals will set the scene and shed some welcomed light on the next wave of payment innovation.

12:00

## What's next on T+1 – looking forward to the upcoming market and regulatory changes

(50 min)

Main Congress Hall (A1, level 4)

👤 Panel • The T+1 track • Settlement • Regulation

The  
T+1  
track



iPhone



Android

## Downloaded the app yet?

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**Horacio Barakat**, Vice President of Digital Innovation Capital Markets, Broadridge Financial Solutions  
**Michelle Neal**, CEO, Fnality  
**Olaf Ransome**, Director, 3C Advisory  
**Ville Sointu**, Chief Strategist, Digital Currencies, Nordea

## The flavours of T+0

Room C4, Level 2

Panel • The T+1 track • Custody • Settlement  
 Technology • Digital/digitalised assets



Even with a successful implementation of T+1 settlement cycles, the chase for further acceleration will not go away. What forms might any further acceleration take? What would be the main issues for a global business case to analyse before national markets take further steps towards some form of T0 settlement?



Read our teaser interview with Kamal Kannan

**Haroun Boucheta**, Head of Public Affairs and Chief of Staff, Securities Services, BNP Paribas

**William Hodash**, Working Group Director, International Securities Services Association

**Kamal Kannan**, Director,

S&P Global Market Intelligence

## The practitioner's journey to standardised processes and full benefits from one's data (Preliminary, confirm in digital agenda)

Room C3, Level 2

Panel • Technology • Digital/digitalised assets  
 Sourcing • Data

**tosBANCs™** As the race for capacity and capabilities squeeze our ops teams, let's join for a closer look at our actual tech to-dos to get tomorrow's production environment in place.

- Developing alternative data channels for richer analytics and AI-enabled solutions.
- Using digital analytical engines to convert data into insights and enhance client decision-making.
- Adopting cloud technology for scalability and operational resilience.
- Harmonising standardised processes across lines of business while maintaining data ownership.
- Enabling near real-time synchronised core

processing data for real-time decision-making by asset and investment managers.

- Implementing a real-time data-driven data mesh to enhance insights, monetise assets, and improve quality.
- Using AI/ML to enhance securities operations and client experiences, including T+1 and T+0 funding, corporate actions, taxes, and exception resolution.
- Integrating digital assets for seamless custody of both traditional and digital assets across various stakeholders.

## The promise and practicalities of today's securities lending

Room C1, Level 2

Panel • Custody • Clearing • Collateral and liquidity  
 Sourcing

Bureaucratic red tape, political upheavals, and economic threats have all colluded in recent years to hamper the progress of the EU's Capital Markets Union (CMU). Proposals have been made to get the CMU back on track, with securities lending and borrowing being an often cited solution.

This session explores whether securities lending is underutilised in the EU, the potential it has, and how it can be encouraged.

**Katie Emerson**, EMEA Head of Agency Lending & Collateral Management Sales, J.P. Morgan

**Ingrid Garin**, Head of Markets, BNY European Bank

**Philip Garrett**, Senior Vice President, Head of Securities Finance, Asia-Pacific, Northern Trust

**Thorsten Gommel**, Regional Head of Securities Services – Germany, Austria, Netherlands & Nordics, BNP Paribas

**Alex Kronic**, Advisor to the Chairman, Commercial Bank of Kuwait (CBK)

**Marco Tenten**, Director, Business Development Manager, Sales & RM, Cboe Clear

13:00

## Hear it from the players: the DERIVATIVES clearing market panel

Room C3, Level 2

Panel • Clearing • Sourcing

Don't miss this year's edition of the 360° show's classic clearinghouse 'battle' (split into separate derivatives/equities categories since 2024). With 2026 coming up, what is each provider's edge in the Europe's market – and how is it transforming?



Read our background interview with Nasdaq's Alessandro Romani

Before we were sure Christian would take Nasdaq's seat, we spoke with his colleague Alessandro Romani on the topic, so check out this article for the background. "There has been a lot of talk recently about the lack of growth in

equity derivatives trading in Europe compared to what we have seen in other regions," said Alessandro, predicting that the discussion on stage will "address some of the fundamental issues behind this lack of growth".

**Joanne Donaghey**, Director, LCH Sales and Relationship Management, LSEG

**Roberto Pecora**, CEO & General Manager, Euronext Clearing

**Mezhgan Qabool**, Head of Sales – EMEA, Eurex

**Christian Sjoberg**, President Nasdaq Clearing, Nasdaq AB

**Francesco Valdini**, Derivatives Sales and Business Development Manager, Cboe Clear Europe

**Gabriel Vimberg**, Head of Derivatives Clearing, SEB

▶ Continued



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

▶ **Thursday 4 September 13:00**  
Continued...

## Leveraging managed business services to improve your competitive edge

Room C4, Level 2

👤 Fireside Chat • Technology • Data

🏢 **SimCorp**

**Mouna Capitanio**, Senior Director EMEA, Commercial Business Services, SimCorp  
**Jacqueline Walsh**, CVP, Global Product Development, SimCorp

## Navigating in an uncertain world

Room C1, Level 2

👤 Panel • Custody • Collateral and liquidity  
• Technology • Regulation



As global conditions become increasingly unpredictable – influenced by a range of political, economic, and societal factors, the securities services industry must focus on navigating in this uncertain world. This session will explore the practical implications of operating in uncertain environments and the concrete steps firms can take to reduce risk, safeguard service continuity, protect assets and reinforce operational stability. We will focus on the core issues and the industry's response: how to build the agility, infrastructure and partnerships needed to withstand disruption and maintain trust across markets. Join us for a forward-looking discussion on the implications of operating in this uncertain world and the steps that can be taken to strengthen the industry's ability to navigate challenging times.

**Roland Chai**, President of European Markets, EVP, Nasdaq  
**James Fok**, Chief Commercial Officer, CMU OmniClear Limited  
**Juliette Kennel**, Global Head of Standards, Swift  
**Karen Zeeb**, COO and Company Secretary, International Securities Services Association (ISSA)

## T2S in Norway – or not?

Room C2, Level 2

👤 Panel • Custody • Settlement • Technology  
• Regulation

Finland joined T2S in 2023; in 2024, Sweden indicated that it is committed to transitioning to T2, with T2S to follow. Now in 2025, Norges Bank has announced that it will also investigate the possibility of joining T2 – but what about T2S? Harmonisation could come with increased settlement and implementation costs.

In this session, learn more about Norway's dilemma, the considerations before its decision can be made, and the implications for Norway's post-trade sector.

**Eivind Lysaker Almaas**, Head of Securities Settlement, DNB Carnegie

**Kristine Bastøe**, CEO, Euronext Securities Oslo

**Jesper Lindén**, Head of Investor Services Banks, SEB

**Ola Mjorud**, Nordic Custody Country Head, Citibank Europe plc

**Robert Bergqvist**, Chief Economist, SEB  
**Philip Brown**, CEO, Clearstream Banking SA  
**Goran Fors**, Deputy Head of Investor Services, SEB  
**Michelle Neal**, CEO, Fnlality

## Issuers, investors, intermediaries – meet ISSA's asset servicing working group

Room C4, Level 2

👤 Panel • Custody • Settlement • Collateral and liquidity • Technology • Digital/digitalised assets  
• Sourcing • Data



**Paul Conn**, President, Global Capital Markets, Computershare

**William Hodash**, Working Group Director, International Securities Services Association

**Michael McPolin**, Managing Director Market Advocacy & Business Change, Broadridge

**Barnaby Nelson**, CEO, The ValueExchange

## Navigating the expanding requirements for repo clearing – from the US to Europe

Room C2, Level 2

👤 Panel • Clearing • Regulation



The regulatory and operational aspects of cleared repo markets and the concept of mandatory repo clearing in Europe are highly relevant topics in light of the decision by the US' Securities and Exchange Commission (SEC) to require the majority of US treasury market transactions to be cleared through an approved covered clearing agency.

However, the European repo market is very different to that of the US, characterised as it is by fragmented capital markets, multiple domestic issuers, and diverse market infrastructure. This panel explores how Europe should avoid copying the US approach to cleared repo markets and instead align with its own unique market structure.

**Alexander Jacobs**, Head of OTC Clearing, ABN AMRO Clearing Bank

**Stephane Janin**, Head of Global Regulatory Developments and Public Affairs, AXA Investment Managers

14:00

## Europe rising? (50 min)

Main Congress Hall (A1, level 4)

👤 Panel • Regulation

US president Trump's go-it-alone policies and openness to Russia have contributed to a sudden sense in Europe that we must be prepared to stand up for ourselves in the world. With this, our comparatively saggy financial markets and short list of startup successes have become growing embarrassments, and the EU's long-baked idea of a capital markets union seems to be gaining some traction after all.

In this session, a diverse range of highly senior speakers will have their perspectives interwoven to make sense of what is going on in Europe, its markets, and its global context. What should we – Europe (yes, including the EEA and UK) – aspire to, and how should the securities market and its operational foundation plug into the vision? What are the most urgent action points to make it happen?



iPhone



Android

## Downloaded the app yet?

If schedule details change, the web and app will offer the latest version. Btw, have you seen our platform overview on pages 2–3?

**Elina Lehtonen**, Vice President, Cross-Asset Sales, EMEA, Eurex  
**Andrew Pinnington-Mannan**, Managing Director, Head of Growth & Commercial Strategy, DTCC  
**James Upton**, COO of LCH RepoClear and Collateral and Liquidity Management (CaLM), LSEG  
**Gabriel Vimberg**, Head of Derivatives Clearing, SEB

## Scaling AI in financial services: opportunities and challenges

Room C1, Level 2

👤 Fireside Chat • Custody • Technology

**BNY** As AI adoption expands across the industry, institutions face both opportunities and challenges in deploying AI at scale. In this session, we'll explore the key considerations for organisations to maximise the benefits of AI, while ensuring appropriate controls and governance are in place. We'll also discuss real-world examples of AI implementation, including how BNY, a leading financial institution, is leveraging Agentic AI to drive real business impact and transformation, and share lessons learnt from their experience.

**Paula Avraamides**, Managing Director, Sweden and Finland, BNY  
**Laurens Meulman**, Director, AI Product Management, BNY

## The Nordic ETP market – a story of innovation and growth

Room C3, Level 2

👤 Panel • Custody • Technology • Sourcing



**Jacob Berglund**, Senior Product Manager – Fixed Income & ETPs – Sweden, Euroclear  
**Joakim Sandén**, Associate, Public Distribution International, Société Générale  
**Markus Schenk**, Head Issuance Europe, Vontobel  
**Anton Schönqvist**, Business Owner, Avanza Bank AB  
**Joachim Wegebrand**, Head of Exchange Traded Products & Investment Solutions, Nordnet Bank

15:00

## Crypto Compliance: navigating today's rules and tomorrow's changes (and the critical role of data)

Room C4, Level 2

👤 Keynote • Digital/digitalised assets • Regulation



- Digital assets: cryptocurrencies, indirect investment, tokenisation
- MiCA and its siblings: overview on how cryptocurrency issuance and crypto related investment services are regulated
- The rules behind indirect investment in cryptocurrencies – ETFs and derivatives
- DLT technology and its applications – tokenisation of real-world assets and atomic settlement
- The fiscal treatment of direct and indirect investments in digital assets (CARF and IRS Form 1099-DA)
- Identifying the digital assets – DTI and its role and increasing adoption
- What's next? UK stablecoin regime, US Genius Act

**Stefano Chierici**, Senior Product Manager, SIX

## Location, location, location. Where should post-trade work be carried out, and by whom?

Room C1, Level 2

👤 Panel • Sourcing • The human element

For firms operating in securities markets, a common consideration for where to locate operations centres is how to balance cost with client proximity. Additionally, there is an increasing focus on operational resilience as securities market participants become more reliant on third-party service providers. This session takes a deep look at the important role of geography in setting up your next office and the factors that should matter.

For background, check out moderator/writer Paul Golden's recent deep-look article on the topic – with Mack Gill interviewed and a report by James Mulligan referenced.

**Mack Gill**, Head of Securities Processing, FIS  
**Paul Golden**, Principal, Paul Golden Writing Services  
**Kerstin Lindgren**, Director, Client Coverage Nordics, CACEIS  
**James Mulligan**, Associate, Morgan, Lewis & Bockius

Read Paul Golden's deep-look article on operations location



## Navigating the US treasury central clearing mandate: opportunities and challenges for European market participants

Room C3, Level 2

👤 Panel • Clearing • Collateral and liquidity • Technology

**BNY** Over the past decade, both public and private sectors have worked to strengthen the resilience of the US treasury market. Now, the landscape is set for its most transformative shift in decades: the SEC's central clearing mandate. This sweeping reform aims to bolster market stability by enhancing intermediation, improving data transparency, expanding central clearing, and addressing leverage and liquidity risks. At its core, the mandate will require central clearing for an estimated \$4 trillion in daily Treasury transactions – placing a central counterparty (CCP) between every eligible buyer and seller. This session will unpack what these changes mean for European institutions. We'll explore the global reach of the rule, access models, and the roadmap for readiness. Special focus will be given to the implications for margin, liquidity, collateral, and default management processes – highlighting both the challenges and the strategic opportunities for European players navigating this new terrain.

**Ingrid Garin**, Head of Markets, BNY European Bank

**Gesa Johannsen**, MD Executive Platform Owner Global Collateral Platform, BNY

**John Moreau**, Director, DTCC

**Victor O'Laughlen**, Executive Platform Owner - Global Clearing, BNY

▶ Continued



### Coffee?

All day in the main expo hall on floor 4!



### Lunch?

In the main expo hall, floor 4, and it's on us! 11:30–14.00 so plenty of time to avoid rush.

🎧 **Thursday 4 September 15:00**  
Continued...

## The tools out there to nail the settlements

Room C2, Level 2

👤 Panel • Custody • Settlement  
• Collateral and liquidity • Technology • Sourcing

Thought you had heard everything there is to hear about settlement? Well, think again. This expert-packed session will help you on your way to achieving best practice with representatives from a capital markets research specialist; a leading provider of post-trade solutions for the global OTC market; one of the world's foremost IT services, consulting, and business solutions company; and the voice of Europe's wholesale financial markets.

**Basu Choudhury**, Head of Partnerships & Strategic Initiatives, Osttra

**Giles Elliott**, Head of Business Development, Capital Markets, Tata Consultancy Service Ltd

**Pablo Garcia**, Manager, Post-Trade, AFME

**Virginie O'Shea**, Founder and CEO, Firebrand Research

aims to bring greater efficiency and accuracy to regulatory reporting, with particular focus on ISDA's Digital Regulatory Reporting (DRR) initiative leveraging the Common Domain Model (CDM).

**Andrew Bayley**, Senior Director, Data and Reporting, ISDA

**Eva Barber**, Lead - Post Trade Strategy, Nasdaq

**Magnus Karlsson**, Head of Trading & Custody Services, Nordea

**Cristina Sedano**, Executive Director, London Head of Markets Regulatory Controls & Change, Santander

**Kieran Mullaley**, Global Head of Capital Markets Practice, Capgemini

## Getting the grip on out-of-network assets

Room C4, Level 2

👤 Panel • Custody • Digital/digitalised assets  
• Regulation



**Alpana Patel Johnsson**, Head of Risk & Market Advocacy, SEB

**John Siena**, Associate General Counsel, Brown Brothers Harriman

**Stuart Warner**, Head of Strategy and Change; Custody and Clearing & Settlements, MSS Operations, HSBC

## SSIs – standardisation, automation, and what you have to do

Room C2, Level 2

👤 Keynote • Custody • Settlement • Technology • Data

The T+1 track

With the onward march towards T+1 in the UK and Europe, the questions around which market practices and data standards are being promoted have become central. How can they converge when the EU did not manage to settle on its approach to SSIs when the road map was published? Against this setting, this discussion between centrally positioned panellists sharing perspectives from the UK, EU, and FMSB (standards body) will be particularly enlightening to anybody – whether involved with setting the standards, or as a future user.

Background? Here's our January news post on the release



**Mimi Yan**, Senior Technical Specialist, Financial Markets Standards Board (FMSB)

**Andrew Douglas**, Chair, UK T+1 Taskforce

**Emma Johnson**, Industry Relations & Advocacy

**Eddie Notton**, Executive Director, Global Equities Operations, J.P. Morgan

16:00

## Derivatives reporting: the streamlining of regulatory reporting and a digital reporting future

Room C3, Level 2

👤 Panel • Technology • Regulation • Sourcing  
• Data

ISDA Safe, Efficient Markets

ESMA's Call for Evidence on the 'simplification of

financial transaction reporting' has the potential to transform the EU transaction reporting framework. This paper includes several proposals aimed at reducing the burden of reporting for the industry, while maintaining robust regulatory oversight. This also comes during a period of rewrites to derivative reporting rules across multiple jurisdictions.

The panellists will explore some of the key proposals made within the Call for Evidence, where the most significant cost reductions could be realised, and what challenges may need to be addressed to achieve the benefits. They will also consider how digital innovations align with the

## Stepping up intraday liquidity

Room C1, Level 2

👤 Panel • Collateral and liquidity • Sourcing

Read our teaser interview with Anthony Clark-Jones



With regulations requiring a certain amount of capital reserves to be maintained to cover exposure obligations, real-time understanding of all available sources and uses of liquidity is vital.

Increasingly, market participants are exploring the trading of intraday FX swaps and repo, using distributed ledger technology (DLT). Innovative mechanisms that enable 24/7 settlement using digital cash could become a game changer. This session explores the options.

**Edward Budd**, Chief Product Officer, Partior

**Anthony Clark-Jones**, Product Portfolio Manager, UBS Investment Bank

**Gesa Johannsen**, MD Executive Platform Owner Global Collateral Platform, BNY

**Olaf Ransome**, Director, 3C Advisory

## Let's mingle! (Thursday edition)

Main expo hall (M1, Level 4)

18:30 - 01:00

## Dinner – ticket from your sponsor required

Main Congress Hall (A1, Level 4)

You probably heard about it, now experience it – the spectacular post-conference dinner party, and its dancing into the small hours!

Check out Isaac and the Soul Machine



The hundreds of dinner tickets are all managed by the official sponsors, so if you didn't get one this year, let them know you'd like one next time.

And yes, house band Isaac And The Soul Machine is back!



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