



# Finally! Copenhagen hosts the first physical 360° conference after the virus

## WEDNESDAY 29 SEPTEMBER

**07:55 Breakfast & Registration – Let's Network!**

### **08:25 MODERATOR'S OPENING REMARKS**

*Göran Fors*, Deputy Head of Investor Services, SEB

### **08:30 OPENING SESSION: Post Trade Juke Box Jury**

- Rediscovering the painful process of strategic decision making
- Beware of the Emperor's new clothes
- Hits and misses

*Alan Cameron*, Head of Client Line Advisory, BNP Paribas Securities Services

### **09:00 SESSION TO BE ANNOUNCED**

Speaker to be announced

### **09:30 CUSTODY TALKS**

#### **CASE STUDY: A successful strategic partnership – Part 2 : Monitor and govern**

Successful strategic partnerships requires a well-structured monitoring. How is SEB performing a thorough and diligent monitoring? What does the regulator and overseer say?

Moderator: Niklas Nyberg, Head of Institutional Global Custody, SEB

*Catharina Buresten*, Head of Risk Management, Investor Services, SEB

*Susanne Öhrn*, Information Security & Cyber Risk Manager, SEB

*Martin Axelsson*, Senior Legal Counsel, SEB

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Tickets and general event info: [posttrade360copenhagen.confetti.events](https://posttrade360copenhagen.confetti.events)

Digital conference, free of charge: [hopin.com/events/posttrade-360-copenhagen](https://hopin.com/events/posttrade-360-copenhagen)



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## Use your phone for your juke box vote

**Alan Cameron** of BNP Paribas will kick off the conference Wednesday morning – with your help. To transform your phone into your vote button, either ...

- scan the QR code with your phone's camera, or
- go to [menti.com](https://www.menti.com) and enter voting code 4013 4840.



### 10:00 Break – Let's Network!

### 10:30 FIRESIDE INTERVIEW: China bonds access – the evolving landscape

Moderator: **Virginie O'Shea**, Founder, Firebrand Research

Panellists:

**Cairbre King**, Vice President, Head of EMEA Network Client Consulting, J.P. Morgan

**Daniel Zhao**, Executive Director, Custody Product Manager - China, J.P. Morgan

### 11:00 KEYNOTE: Broker to Custody – An integrated workflow

Integrated execution and asset servicing has traditionally been a focused solution for US investments by retail clients. How is this evolving with greater global focus on costs and can an integrated solution comply with best execution needs?

**Gary O'Brien**, Head of Bank and Broker Segment Strategy, BNP Paribas Securities Services

### 11:30 KEYNOTE: Trade Execution outsourcing – a valuable element of the alpha generation challenge?

Financial services firms have outsourced functions and activities for decades now, to achieve numerous objectives. Is the next wave of outsourcing destined to impact the previously sacrosanct front office? If so, what are the catalysts? What are the competing considerations? Where can asset managers and in-house managed asset owners expect to accrue benefits? Are there reasons not to do it?

**Gerard Walsh**, Head of Integrated Trading Solutions (ITS) EMEA, Northern Trust

### 12:00 Lunch – Let's Network!

### 13:00 PANEL DEBATE: Bridging the gap between issuers & investors in ESG

Moderator: **Sylvester Andersen**, Associate Vice President, European Markets, Nasdaq

Panellists:

**Ole Buhl**, Head of ESG, Senior Vice President, ATP

**Lars Eibeholm**, Head of Sustainable Banking, SEB Denmark

### 13:30 TECHNOLOGY TALKS

#### KEYNOTE: How to optimize the operating model with Data as a Service

- Why are traditional approaches to data management no longer future-fit?
- How to build a successful business case for Data as a Service (DaaS)?
- How can DaaS enable the next level of digitalization?
- How to empower top talent to focus on innovation projects that drive competitive advantage?
- What does the future of data management look like?

Speaker from SimCorp to be announced

#### 14:00 FIRESIDE INTERVIEW: DLT Replacement for legacy systems

Distributed ledger technology (DLT), similar to that which underpins cryptocurrencies including bitcoin, offers a radically new, all-digital and potentially much more efficient way of settling securities trades, in comparison with legacy systems. Expectations differ as to how big and fast the disruption to the industry could be, and incumbents take different approaches to the timing of their own initiatives while the technology is maturing. In this session Clearstream will discuss how it is working behind the scenes with distributed ledger technology (DLT) solutions to explore replacing its legacy technology systems, which would be one of the most notable breakthroughs for distributed ledger technology among CSDs.

Moderator: **Alan Goodrich**, Regional Sales Manager – Benelux, Nordics, Baltics & SEE, ERI BANCAIRE

**Jens Hachmeister**, Managing Director, Issuer Services & New Digital Markets, Deutsche Börse

#### 14:20 FIRESIDE CHAT: European Repo & Derivatives Markets: Accessing Optimum Liquidity Whilst Driving for Efficiencies, Stability and Margin Optimisation

How can Nordic participants in Repo and Derivatives markets ensure that they have access to liquidity in all market conditions? What criteria should be considered by the buy-side for choosing their access to liquidity pools? How can securities and OTC clearing benefit both the sell-side and the buy-side? What impact will ongoing regulatory reform have on the derivatives landscape?

**Emmanuel Rolland**, COO RepoClear, Collateral and Liquidity Management, LCH SA

**Joanne Donaghey**, Director, Sales and Relationship Management, LCH

### 14:50 Break – Let's Network!

Custody, Asset Servicing & Digital, BNY Mellon

**15:50 INFRASTRUCTURE PANEL DEBATE: The CCP's skin in the game & other related CCPs risks**

This panel is based on the difference in views between CCPs and market participants on the issue of CCP "skin in the game" and other related CCPs risks  
 Moderator: Anthony Freeman, Consultant  
**Oliver Sjølin**, Chief Risk Manager, Nordea

**Owen Thorpe**, Head of Risk and Control, EuroCCP

**Brendon Bambury**, Head of International Client Relations & Sales, SIX  
**Gert Ellerkmann**, Global Risk Governance & Strategy Specialist, ABN AMRO Clearing

**Alex Kronic**, Head of Equities, LCH  
**Rogier van Kempen**, Executive Director, J.P.Morgan

**17:00 MODERATOR'S CLOSING REMARKS, END OF DAY 1 & NETWORKING MINGLE**

**Göran Fors**, Deputy Head of Investor Services, SEB

**THURSDAY 30 SEPTEMBER**

**07:55 Breakfast – Let's Network!**

**08:30 RINGSIDE CHAT: Post Trade - Danish Market Development**

**Niels Hjort Rotendahl**, Interim CEO, VP Securities, a Euronext Company  
**Hugo Sundkjer**, Head of Strategy, Business Development & Sales, TietoEVRY Wealth

**09:00 KEYNOTE: Danish Kroner on new settlement platform – TARGET DKK**

Peter Møller Restelli-Nielsen, Senior Adviser, Danmarks Nationalbank  
 Pernille Thinggård, Principal Market Infrastructure Expert, Danmarks Nationalbank

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**15:20 DIGITAL ASSETS FIRE-SIDE CHAT: The Next Chapter**

As institutional adoption of digital assets is accelerating, the underlying technology, infrastructure and operational needs will continue to evolve to support the evolving types of digital assets and new use cases. In this panel discussion, we will address the following:

– As the digital assets landscape is one that is constantly evolving, where is the market trending in terms of market participants,

infrastructure, and other key developments?

– What will be the next innovations and use cases?

– What are some of the key challenges and/or opportunities for digital assets as the market matures?

**Søren Eberhard**, Branch Manager, BNY Mellon Copenhagen Branch and Relationship Manager Nordics

**Ben Weisman**, Financial Innovation Lead, World Economic Forum

**Orla Aherne**, Director, Digital Asset

**09:30 KEYNOTE: CSDR-SDR – Data is essential for being compliant**

*Heiko Stuber*, Senior Product Manager, Tax, Regulation & Funds, Financial Information, SIX

**10:00 Break – Let’s Network!**

**10:30 CSDR Business & Legal status in the Danish Market**

The session will discuss implementation challenges and solutions for CSDR Settlement Discipline, covering penalties regime and Buy In, will give an update on the legal challenges from the CSDR Settlement regulation as well as latest news from the EU Commission and ESMA about what we expect and what could be a timeline for the necessary improvements in a CSDR Refit.

*Kristina Kledal*, Lead Business Developer, Trading & Settlement, Jyske Bank

*Pernille Christiansen*, Specialkonsulent, Finanstilsynet

**11:00 KEYNOTE: SCoRE – Financial Harmonisation or Regulation**

SCoRE ECB’s Single Collateral Management Rulebook for Europe with focus on coming Corporate Actions standards. We have during the last many years seen different initiatives to standardise corporate actions. Why is ECB’s initiative special important? What are the impact for the Danish Market? We’ll double click on the new model to handle negative cash flows according to the SCoRE standards.

*Jörn Strunge*, Head of Financial Infrastructure, Wealth Markets Operations, Nykredit

**11:30 PANEL DEBATE: Alternative Assets and their impact on operations**

Moderator: Fredrik Soderlund, Product Manager, Portfolio Solutions, SEB Investor Services

Panellists:

*Thomas Anker*, Application Manager, PenSam

*Alex Hingston*, Senior Vice President, Head of Private Monitor & Performance Onboarding EMEA, Investment Risk and Analytical Services (IRAS), Northern Trust

**12:00 Lunch – Let’s Network!**

**13:00 PANEL DEBATE: Collateral management in 2021**

Moderator: Amy Caruso, Head of Collateral Initiatives, International Swaps and Derivatives Association, Inc. (ISDA)

Panellists:

*Tobias Bergholdt*, Head of Derivatives and Collateral, Nykredit Portefølje Administration

*Christian Måhrbeck*, Head of Derivatives Operations, Nordea Asset Management

*Jesper Stahl Nielsen*, Head of Collateral Management, Saxo Bank

*Nick Kurzel*, Buy-Side Strategy and Product Management, BNY Mellon

**13:30 FIRESIDE CHAT: Raising the bar for ESG investing**

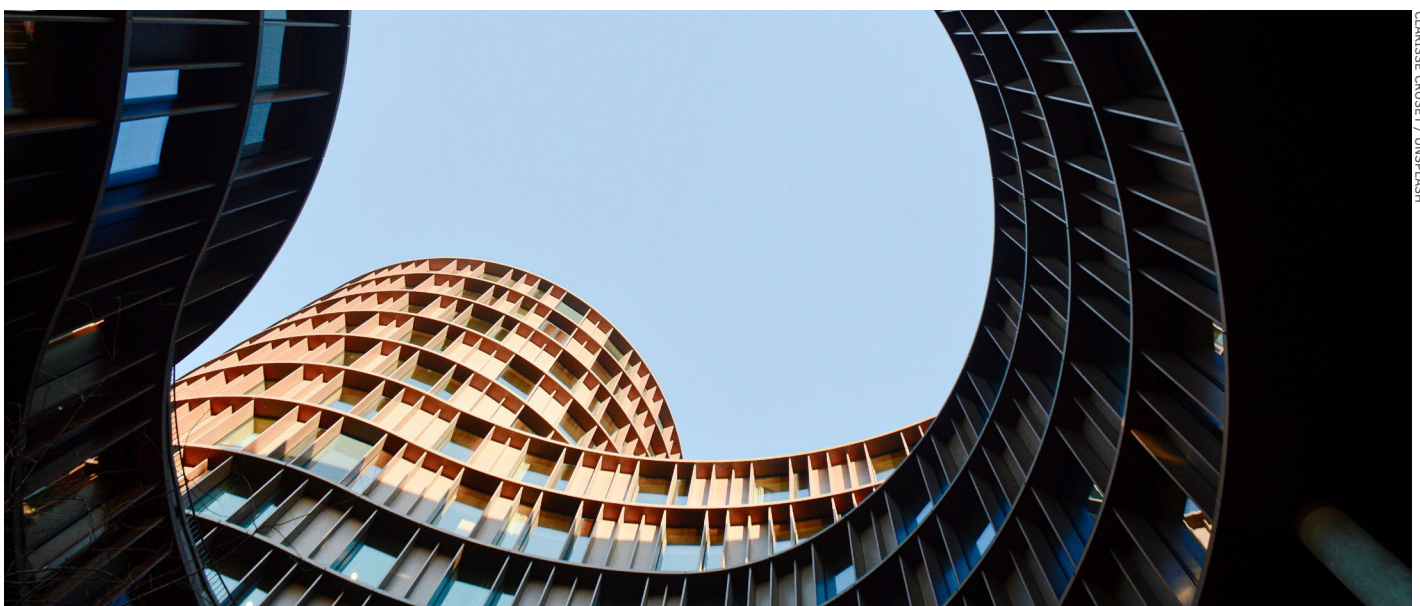
Hear a discussion between Theodor Christensen, head of a newly-formed Sustainable Finance unit within the Danish Financial Supervisory Authority and SimCorp’s Director of ESG Investing Carl Balslev Clausen which will explore the drivers for the far-reaching SFDR regulation and how it can shape the future of sustainable finance. And perhaps our planet too.

*Theodor Christensen*, Head of Sustainable Finance, Finanstilsynet

*Carl Balslev Clausen*, Director, ESG Product Manager, SimCorp

**14:00 MODERATOR’S CLOSING REMARKS & END OF CONFERENCE**

*Göran Fors*, Deputy Head of Investor Services, SEB



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