



JACOB DILLAG / UNSPLASH

This year's PostTrade 360° Oslo event will still be digital only. But make sure you make maximum use of the networking tools on our web conference platform, as you join us from your desk on Wednesday 26 May.

A **well-stuffed** day with Oslo at the centre of post trade

WEDNESDAY 26 MAY

08:25 CHAIRMAN OPENING REMARKS
Göran Fors, Deputy Head of Investor Services, SEB

08:30 OPENING KEYNOTE: Developments in the European post-trade market – main drivers for change

European post-trade is undergoing a deep transformation – and it happens now! Whilst the regulatory agenda and scale effects continue to shape a more integrated capital market and post-trade industry, changing investor's demands and new tech opportunities are shaking the whole value chain... In this keynote, Pierre Davoust, Head of CSDs at Euronext, will address key drivers for change in the European post-trade market.

Pierre Davoust, Head of Central Securities Depositories, Euronext

09:00 PANEL DEBATE: Oslo Børs migration To Euronext Optiq and consequences for the Norwegian market

Moderator: *Hugo Sundkjer*, Head of Strategy, Business Development & Sales, TietoEVERY Wealth

Panelists:

Christian Ringstad, CTO, Oslo Børs

Espen Andersen, Head of Electronic Execution Services, DNB Markets

Morten Lindeman, CIO & Co-Founder, Infront

09:30 FIRESIDE CHAT: New dynamics for Oslo derivatives markets

Delphine Feyrit, Head of Listed Derivatives, LCH SA

Anders Holen, Head of Derivatives, OSLO BØRS

10:00 Chat roulette break – Let's network!

- Take our PostTrade Chat Roulette to speak with your first available fellow delegate!

- Hang out with colleagues in the Kitchen.

Event URL: hopin.com/events/posttrade-360-oslo. The conference is digital only, and free of charge.



There are so many ways you can network in the breaks

- Hang out with colleagues in the Kitchen. Click “Sessions” on the left in the conference platform to find it.
- Take our PostTrade Chat Roulette to speak with your first available fellow delegate! Click “Networking” on the left. Default time: three minutes per call.
- Suggest a one-to-one chat with a delegate. On the right, click the “People” tab, then the name.
- Chat with the providers in our Expo, icon on the left.

Make sure your profile shows your title and company. Click your icon at the top right, then “Edit profile”.

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10:30 CASE STUDY: A successful strategic partnership – Part 2 : Monitor and govern

Successful strategic partnerships requires a well-structured monitoring. How is SEB performing a thorough and diligent monitoring? What does the regulator and overseer say?

Moderator: Niklas Nyberg, Head of Institutional Global Custody, SEB

Catharina Buresten, Head of Risk Management, Investor Services, SEB

Susanne Öhrn, Information Security & Cyber Risk Manager, SEB

Martin Axelsson, Senior Legal Counsel, SEB

11:00 MARKET VIEWS: The importance of Norway as a fund domicile

In this session we will discuss the importance of Norway as a fund domicile, exploring the challenges the industry faces to maintain a healthy Norwegian funds marketplace, as well as the opportunities for Norway’s fund market to grow.

Bernt S. Zakariassen, CEO, Verdipapirfondenes Forening / The Norwegian Fund and Asset Management Association

Harald Harlem, Head of Investment Management Services, KLP Kapitalforvaltning

Robert Stenmark, Head of Depository Services Norway, Northern Trust

Moderator: **Struan Malcolm**, Head of Nordic Sales, Northern Trust

11:30 CASE STUDY: Embarking on a journey to the cloud in order to build a future-proof and scalable platform

Storebrand Asset Management has embarked on a journey to the Cloud migrating their entire IT infrastructure from an on-prem data centre to a public Cloud. The session will describe the strategic drivers behind the move, the challenges and decisions made during the project and how this will unlock a foundation for future growth and scalability.

Arne Martin Moen, Chief Operating Officer, Storebrand Asset Management

12:00 Lunch – Let’s network!

- Hang out with colleagues in the Kitchen
- Take our PostTrade Chat Roulette to speak with your first available fellow delegate!
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12:30 OUTSIDE THE BOX: Nurturing mental health in times of crisis

Through work with Doctors Without Borders, as well as his own mental health enterprise, Jimmy has interviewed over 600 people about their life’s toughest challenge. As a speaker he shares insights from areas as diverse as war zones, elite sports and the high-performing shipping industry. Enjoy his accessible and engaging advice on how to nurture your own mental health.

Jimmy Westerheim, CEO, The Human Aspect

13:00 KEYNOTE: Norway and the Nordics – A Nasdaq view on the Norwegian financial landscape

Bjørn Sibbern, President, European Markets, Nasdaq

13:30 FIRESIDE CHAT: Digital assets – The future of banking

In 2021 BNY Mellon announced its plans to be the first global bank to build a multi-asset platform to service the rapidly evolving digital assets space. Lory Kehoe, Global Director of Digital Assets and Blockchain at BNY Mellon and adjunct professor at Trinity College Dublin, discusses the institutionalization of digital assets and how investment services is evolving to meet these investor needs. In addition to key infrastructure, he will discuss some hot topics and key elements for digital asset adoption in the capital markets and beyond.

Lory Kehoe, Director, Digital Assets & Blockchain, Advanced Solutions, BNY Mellon

Paula Avraamides, MD, Global Client Management, BNY Mellon

14:00 Break – Let’s network!

- Hang out with colleagues in the Kitchen
- Take our PostTrade Chat Roulette to speak with your first available fellow delegate!
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Continues >



Göran Fors
Deputy Head of Investor Services, SEB



Pierre Davoust
Head of Central Securities Depositories, Euronext



Christian Ringstad
CTO, Oslo Børs



Corinne Neale
Global Head of Business Applications, Data & Analytics Solutions, BNY Mellon



Geoffrey Yu
Senior EMEA Market Strategist, BNY Mellon Markets



Paula Avraamides
MD, Global Client Management, BNY Mellon



Jimmy Westerheim
CEO, The Human Aspect



Torbjørn Bull-Jensen
CEO, Arcane Crypto



Niklas Nyberg
Head of Institutional Global Custody, SEB



Espen Andersen
Head of Electronic Execution Services, ONB Markets



Morten Lindeman
CIO & Co-Founder, Strifort



Hugo Sundkjær
Head of Strategic Business Development & Sales, TotalEVRV Wealth



Magdalene Tay
APAC Custody Product Manager, Asset Servicing, BNY Mellon



Gunnel Orndahl
Managing Director, BNY Mellon



Susanne Gloersen
Head of Climate and Sustainable Finance, SEB Norway



Catharina Buresten
Head of Risk Management, Investor Services, SEB



Susanne Öhrn
Information Security & Cyber Risk Manager, SEB



Vinod Jain
Senior Analyst, Institutional Securities & Investments, Aite Group



Harald Harlem
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Bernt S. Zakariassen
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Arne Martin Moen
Chief Operating Officer, Storebrand Asset Management



Sylvester Andersen
AVP, New Business Development, European Markets, Nasdaq



Anders Holen
Head of Derivatives, Oslo Børs



Alex Dalley
Co-Head of Sales, European Equities, Cboe Global Markets



Gustav Vilhelm Thomas Lantz
Business Analyst, VP Securities, Euronext company



Carl Tannenbaum
Chief Economist, Northern Trust



Delphine Feyrit
Head of Listed Derivatives, LCH SA



Bjørn Sibbern
President, European Markets, Nasdaq



Sean George
CEO, StrataInvest



Joanne Donaghey
Director of Sales and Relationship Management, LCH



Anders Tvilde
Manager, Sector & Infrastructure, Nordica



Olivia Vinden
Head of FinTech & Innovation, Asset & Wealth Management Consulting, Alpha PNC



Tim Beckwith
Head of Commercial Services & Business Development, EuroCCP



Heiko Cassens
Head of Sales & Relationship Management, EMEA & APAC, LCH



Martin Axelsson
Senior Legal Counsel, SEB



Lory Kehoe
Director, Digital Assets & Blockchain, Advanced Solutions, BNY Mellon

14:30 PARALLEL SESSIONS

Choose between these 2 parallel sessions. You can move between them – and we record them so you may be able to view clashing sessions later at www.posttrade360.com

SESSION A – KEYNOTE: Covid-19 as a catalyst for digitization of the AGM process, is Virtual here to stay?

Digitization of annual general meetings was a trend long before the pandemic reached our shores yet adoption was sluggish and with mixed results. The technology was essentially in place to flourish nevertheless, the knowledge had not yet diffused into industry or regulation, nor was the will of issuers to take the plunge into uncharted waters. This all changed with the arrival of social distancing measures, zoom calls and unconceivable amounts of hand sanitizer.

This talk focuses on examining the rapid adoption of digital solutions surrounding the AGM process from a chronological, Eurocentric perspective. Together we will investigate the challenges to adoption pre-pandemic, the advantages contra pitfalls currently experienced as well as explore what the future may hold in this interesting space.

Gustav Vilhelm Thomas Lantz, Business Analyst, VP Securities, a Euronext company

SESSION B – FIRESIDE CHAT: China – Too big to ignore

China, which is home to the world's second-largest bond and equity markets, is too big to ignore. Its total market capitalization stands at US\$30 trillion as of March 2021, a 30% increase from last year. Regulatory framework has gradually eased to allow foreign investors to tap into its domestic capital markets. What

are some of the latest regulatory reforms and market developments undertaken to drive foreign inflows? Will China face a more measured outlook amid bond market volatility and the uncertain nature of its bilateral relationships, such as the U.S. executive order? What are some of the internal and external factors that foreign investors should consider when investing in China's capital markets in this and upcoming years ahead?

Gunnel Orndahl, Managing Director, BNY Mellon

Magdalene Tay, APAC Custody Product Manager, Asset Servicing, BNY Mellon

Geoffrey Yu, Senior EMEA Market Strategist, BNY Mellon Markets

15:00 PARALLEL SESSIONS

Choose between these 2 parallel sessions. You can move between them – and we record them so you may be able to view clashing sessions later at www.posttrade360.com

SESSION A - PANEL DEBATE: Bridging the gap between issuers and investors in ESG

Moderator: **Sylvester Andersen**, AVP, New Business Development, European Markets, Nasdaq

Panellists:

Susanne Gloersen, Head of Climate and Sustainable Finance, SEB Norway

Corinne Neale, Global Head of Business Applications, Data & Analytics Solutions, BNY Mellon

SESSION B – FIRESIDE CHAT: How did/will BREXIT impact trading and clearing in the Norwegian markets

Tim Beckwith, Head of Commercial Services & Business Development, EuroCCP

Continues >

Alex Dalley, Co-Head of Sales, European Equities, Cboe Global Markets

Anders Tvilde, Manager, Sector & Infrastructure, Nordea

15:30 PARALLEL SESSIONS

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SESSION A – FIRESIDE CHAT: Investing in digital assets and implications on operations

Torbjørn Bull Jenssen, CEO, Arcane Crypto

Olivia Vinden, Head of FinTech & Innovation, Asset & Wealth Management Consulting, Alpha FMC

SESSION B – MARKET RESEARCH: Innovation in collateral management - A forward-looking perspective

The 2008 financial crisis and the years following had a drastic impact on collateral management and elevated the importance of its operations as evidenced by many firms' initiatives to create operational and technological efficiency in collateral management. As a result, collateral management is one of the few functions that is making a dramatic shift from the back office to the front office—a key evolution in a post-COVID-19 pandemic world. This report examines top innovative trends in collateral management adopted by central banks, institutions managing banking books and trading books, and the buy-side. It also profiles 23 firms engaged in the collateral markets ecosystem: AcadiaSoft, ApPello, Bloomberg MARS, BNP Paribas Securities Services, Broadridge Financial Solutions, Brown Brothers Harriman, Calypso Technology Inc., Cassini Systems Limited, Citi Markets and Securities Services, CloudMargin, Finastra, FIS, Genpact, Hazeltree Fund Services Inc., Margin Reform, Margin Tonic, Murex, Pirum, SmartStream, State Street Global Markets, Transcend Street Solutions, Vermeg, and Wipro Limited.

Vinod Jain, Senior Analyst, Institutional Securities & Investments, Aite Group

16:00 Break – Let's network!

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16:30 PARALLEL SESSIONS

SESSION A – FIRESIDE CHAT: Future-proofing financial services – Diversity, equity and inclusion

Listen to a fireside chat with Sean George, a Wall Street veteran and hedge fund manager discussing the challenges he has faced in his career together with the opportunities ahead for the financial services industry to truly embrace diversity, equity and inclusion, by addressing the “S” in ESG.

Sean George, CIO, Strukturinvest

Alexis Goldfarb, Senior Diversity, Equity and Inclusion Consultant, Northern Trust

SESSION B – FIRESIDE CHAT: Nordic OTC Derivatives Markets: Accessing liquidity whilst driving for operational efficiencies and margin optimisation

Coverage of the latest trends in the Nordic derivatives markets and their impact on market infrastructure

Impact of the regulatory environment on OTC derivatives

Outlook on global rates and credit derivatives markets – What is the new normal on volumes and volatility?

Market infrastructure – A new drive for efficiency – Active margin optimisation and operational effectiveness

Heiko Cassens, Head of Sales & Relationship Management, EMEA & APAC, LCH

Joanne Donaghey, Director of Sales and Relationship Management, LCH

17:00 CLOSING KEYNOTE: The macro view

Carl Tannenbaum, Chief Economist, Northern Trust

17:30 CHAIRMAN CLOSING REMARKS and end of conference



KAMIL TATOL / UNSPLASH